ID	Status	Title	Source	Complexity	Time to	Contact	Email	Initiated	Resolved	Assigned	Categories
250	Dee-1	DED Coatification	C		complete	Sarah Myers-	(51/6)	0/20/222	0/24/222	Grant	
	Resolved		Congress		1-4 hours	Mutschall	(b)(6)	8/29/2023	8/31/2023	Anderson Grant	Training
25640	Resolved	278 Question	Congress		1-4 hours	Zach Bennett	(b)(b)	8/17/2023	8/17/2023	Anderson Grant	278s
25639	Resolved	Question about Nominee Call w/HSGAC staff re	Congress		1-4 hours	Zach Bennett	(b)(6)	8/11/2023	8/11/2023		278s
25.470	Paralyad	NDAA § 8 UAPR Review Board	Congress		1 4 hours	Emily Manna	(5)(6)	7/24/2022	7/25/2022	Veilleux; Seth	Conflicting Financial
254/0	Resolved		Congress		1-4 hours	Emily Manna	(O)(O)	7/24/2023	7/25/2023	Jaffe	Interests
		Question about reporting requirements for								Elizabeth D.	
25455	Resolved	overseas real estate	Congress		0-1 hour	Megan Bartley	(b)(6)	7/21/2023	7/21/2023	Horton Grant	278s
25452	Resolved	278 Question	Congress		1-4 hours	Uday Aryal	(b)(6)	7/17/2023	7/17/2023		278s
										Christopher J. Swartz; Grant	
										Anderson;	Ethics Program
					More than 8					Seth Jaffe; Shelley K.	Administration; Supplemental Agency
25411	Resolved	Technical Assistance Reporting for a non-	Congress		hours	Erinn Sauer George	(b)(6)	6/15/2023	7/7/2023	Finlayson Deborah J.	Regulation
25215	Resolved	spouse	Congress		0-1 hour	Greenwell	(b)(6)	5/31/2023	5/31/2023	Bortot Diana	278s
		Technical Assistance on								Veilleux;	
25162	Resolved	Draft Government Ethics Transparency Act	Congress		1-4 hours	Reid Willis	(b)(6)	5/8/2023	5/17/2023	Shelley K. Finlayson	Website
										Christopher J. Swartz; Diana	
		HSGAC request for TA on								Veilleux;	
25050	Resolved		Congress		1-4 hours	Lena Chang	(b)(6)	4/25/2023	4/26/2023	Maura Leary; Seth Jaffe	278s; 450s; SGE
						Sarah Myers-				Grant	Foreign Gifts; Gifts
24888	Resolved	Question on gifts Contact at WH Counsel's	Congress		1-4 hours	Mutschall	(b)(6)	3/14/2023	3/15/2023	Anderson Grant	from Outside Sources
24810	Resolved	Office	Congress		0-1 hour	Kelly Selesnick	(b)(6)	3/7/2023	3/8/2023	Anderson Diana	Other
										Veilleux;	
										Grant Anderson;	
										Seth Jaffe; Shelley K.	
24725	Resolved	SGEs	Congress	(b)(5)	4-8 hours	James Layne	(b)(6)	2/14/2023	2/23/2023	Finlayson	SGE
		Consult on draft legislation related to								Christopher J. Swartz; Diana	
		former military working				Mandy		2 /2 /2 22	- / /	Veilleux; Seth	207; Other; Outside
		Questions about	Congress		1-4 hours	Smithberger	(b)(6)	2/8/2023		Elizabeth D.	Activities
24554	Resolved	renomination process	Congress		0-1 hour	Megan Bartley	(b)(6)	1/18/2023	1/19/2023	Horton Grant	278s
24551	Resolved	POC	Congress		0-1 hour	Quinton Brady	(b)(6)	1/18/2023	1/18/2023	Anderson	Other
										Deborah J. Bortot; Diana	
24550	December of	Consult w/CRS re FD			4.45	la cala Channa		4 (40 (2022	4 /40 /2022	Veilleux; Seth	Other
24550	Resolved	Report R47320	Congress		1-4 hours	Jacob Straus	(0)(0)	1/18/2023	1/18/2023		Other
24519	Resolved	Effect of Pay Adjustments on Ethics Provisions	Congress		0-1 hour	Kelly Selesnick	(b)(6)	1/3/2023	1/5/2023		207
24474	Resolved	Question, re trusts	Congress		0-1 hour	Sarah Myers- Mutschall	(b)(6)	12/29/2022	12/29/2022	Grant Anderson	Trusts
		Question about Trusts	Congress		4-8 hours	Sarah Myers- Mutschall	(b)(6)		12/29/2022	Grant	Trusts
			3					, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,,	Deborah J.	
										Bortot; Diana	
		Briefing on Potential								Veilleux; Grant	
24455	Resolved	Changes to 278e/450	Congress		1-4 hours	Caitlin Soto Stephanie	(b)(6)	12/1/2022	12/13/2022	Anderson Deborah J.	278s 450s
24413	Resolved	Hedge Fund EIF Analysis	Congress		0-1 hour	Richards	(b)(6)	12/6/2022	12/8/2022	Bortot	278s
											278s; 450s; Conflicting
										Diana	Financial Interests; Enforcement; Ethics
										Veilleux; Grant	Pledge (E.O. 13989); Ethics Program
										Anderson; Seth Jaffe;	Administration; STOCK Act;
24275	Recolused	Questions on WSJ article	Congress		More than 8 hours	Wendy Ginsburg	(6)(6)	10/12/2022	10/25/2022	Shelley K.	Supplemental Agency Regulation; Website
242/3	nesolveu	Questions oil WSJ ditiCle	Congress		illouis	vvenuy omspurg	(b)(6)	10/12/2022	10/23/2022		regulation, Website
		Consult w/HSGAC re								Christopher J. Swartz; Diana	
24262	Resolved	section 5214 of the NDAA for FY 23	Congress		1-4 hours	Lean Chang	(b)(6)	10/24/2022	10/26/2022	Veilleux; Seth Jaffe	207
		•									

		Qualified Blind Trust									Diana Veilleux; Morris C.	208; Conflicting Financial Interests; Ethics Program
		Independence									Barren; Seth	Administration; Other;
24080	Resolved	Requirement	Congress			1-4 hours	Tamar Nedzar	(b)(6)	9/9/2022	9/12/2022	Jaffe	Qualified Trusts
23985	Resolved	Question, re PTRs	Congress			1-4 hours	Stephanie Richards	(5)(6)	8/8/2022	8/8/2022	Grant Anderson	278s
20000	nesowed .	Question Shares of	congress			1 4110015	Tuchurus	CAG	0/0/2022	0/0/2022	rinderson	2703
		interest in an LLC vs.					Stephanie		. / . /	. /. /	Grant	
23889	Resolved	stock shares	Congress			1-4 hours	Richards	(b)(6)	8/4/2022	8/8/2022	Anderson	278s
											Christopher J.	
		HSGAC; Blind Trust Bill;									Swartz; Diana Veilleux; Seth	Conflicting Financial
23850	Resolved	Technical Assistance	Congress			1-4 hours	Paola Marquez	(b)(6)	7/20/2022			Interests; Other; Qualified Trusts
							Brittany				Grant	
23804	Resolved	Questions, re PTRs	Congress			1-4 hours	Pescatore	(b)(6)	7/13/2022	7/14/2022	Anderson	278s
		call re follow up question									Seth Jaffe;	
22750	Described.	on 6/29/22 OGE letter to				0.41	B		7/6/2022	7 /7 /2022	Shelley K.	Waivers (208 b(1) and
23/58	Resolved	Reps Comer and Foxx	Congress			0-1 hour	Rust James	(b)(6)	7/6/2022	7/7/2022	Finiayson	(3))
											Christopher J.	
		Question about Patent				More than 8					Swartz; Grant Anderson;	
23713	Resolved	Royalties	Congress			hours	Jacob Straus	(b)(6)	6/7/2022	6/16/2022		208 209 278s
											Elizabeth B	
											Elizabeth D. Horton; Grant	
											Anderson;	
23712	Resolved	Briefing about OGE	Congress			4-8 hours	Jacob Straus	(b)(6)	6/7/2022	6/22/2022	Shelley K. Finlayson	Ethics Program Administration
LUTTE	nesowed .	briefing about occ	congress			4 0 110013	34000 311443	(-)(-)	0,7,2022	0/22/2022	i iiidysoii	, anning a delon
22601	Resolved	Question about financial disclosure review	Congress			1-4 hours	Caitlin Soto	(b)(6)	6/15/2022	6/17/2022	Grant	278s
23001	Resolved	disclosure review	Congress			1-4 110013	Caltilli 30t0	(5)(6)	0/13/2022	0/1//2022	Grant	Impartiality;
									a /a /aaaa	. /. /	Anderson;	Standards of Conduct -
23631	Resolved	Question about royalties	Congress			1-4 hours	Tamar Nedzar	(b)(6)	6/2/2022	6/2/2022	Seth Jaffe Grant	Other
											Anderson;	
33630	Resolved	Question about Financial Disclosure Requirements	Congress			4-8 hours	Quinton Brady	(5)(6)	6/7/2022	6/10/2022	Heather A. Jones	278s; Conflicting Financial Interests
23030	Resolved	Disclosure Requirements	Congress			4-6 110013	Quinton Brady	(5)(5)	0/1/2022	0/10/2022	Diana	Tillalicial lifterests
22527	December of	HSGAC question				4.45	Makalla Bassala		F /42 /2022	5 (40 (2022	Veilleux; Seth	Other
23527	Resolved	concerning OCI bill S 3905 Question from Senate	Congress			1-4 hours	Michelle Benecke	(D)(6)	5/12/2022	5/19/2022	Јатте	Other
		Ethics about financial							- 4 - 4	- 4 - 4	Grant	
23504	Resolved	disclosure	Congress			1-4 hours	Kelly Selesnick	(b)(6)	5/4/2022	5/10/2022	Anderson	278s
					(b)(5)							203; 205; 209; Outside Activities; Senior Employee;
		Questions about Gifts				More than 8					Grant	Standards of Conduct - Other; Supplemental
23407	Resolved	and Outside Income	Congress			hours	Tamar Nedzar	(b)(6)	4/7/2022	4/22/2022		Agency Regulation
							Stephen				Grant Anderson;	Supplemental Agency
23161	Resolved	Supplemental regulations	Congress			1-4 hours	Sweeney	(b)(6)	3/11/2022	3/15/2022		Regulation
		Question about									_	
23150	Resolved	supplemental ethics regulations	Congress			1-4 hours	Stephen Sweeney	(b)(6)	3/10/2022	3/10/2022	Grant Anderson	Supplemental Agency Regulation
			0				,		., .,			-g
		Clarification for legislative branch spouse re										
		transaction reporting -									Elizabeth D.	
		forward contract for sale									Horton;	
23086	Resolved	of common stock after RSUs vest	Congress			0-1 hour	Tamar Nedzar	(b)(6)	2/24/2022	2/28/2022	Patrick J. Lightfoot	278s STOCK Act
											Diana	
		Assistance; Cost Estimate									Veilleux; Grant	
23075	Resolved	for H.R. 5720	Congress			4-8 hours	Jon Sperl	(b)(6)	1/12/2022	1/26/2022		Other
		Question about Pre-				Ī					Grant	
		approval Requirements									Anderson;	Supplemental Agency
23074	Resolved	for Financial Transactions	Congress			1-4 hours	Jacob Straus	(b)(6)	2/18/2022	2/23/2022	Seth Jaffe	Regulation
											Grant	
											Anderson;	Emoluments Clause;
23072	Resolved	Technical Assistance; Rep. Waltz Honoraria	Congress			4-8 hours	Hector Arguello	(b)(6)	2/8/2022	2/22/2022	Maura Leary; Seth Jaffe	Foreign Gifts; Outside Activities
		Question about old OGE									Grant	
23072	Resolved	forms	Congress			1-4 hours	Dan Sullivan	(b)(6)	2/22/2022	2/22/2022	Anderson Diana	278s
		Question from HSGAC re									Veilleux; Seth	
23019	Resolved	CD program	Congress	<u> </u>		1-4 hours	Emily Manna	(b)(6)	2/15/2022	2/16/2022	Jaffe	CDs
		Questions about 18 USC									Elizabeth D. Horton;	
		205 - law school clinic									Patrick J.	
23017	Resolved	and amicus brief	Congress	1		1-4 hours	Tamar Nedzar Mandy	(b)(G)	2/14/2022	2/16/2022	Lightfoot Grant	205
						_			i	1		Ī
23015	Resolved	Question about 278s	Congress			0-1 hour	Smithberger	(b)(6)	2/16/2022	2/16/2022	Anderson	278s
23015		Understanding the	Congress			0-1 hour	Smithberger	(b)(6)	2/16/2022	2/16/2022		
		Understanding the Different Types of 278 Filers	Congress Congress			0-1 hour 1-4 hours	Smithberger Jacob Straus	(b)(6)	2/16/2022 1/14/2022	2/16/2022 1/14/2022	Patrick Shepherd	278s; 450s; Form 201- Releasability
22816	Resolved	Understanding the Different Types of 278									Patrick Shepherd Grant	278s; 450s; Form 201-

22790	Resolved	Questions about re- nomination process and stale reports	Congress		0-1 hour	Steven Wall	(b)(6)	1/10/2022	1/11/2022	Elizabeth D. Horton	278s
		Reporting Requirements								Christopher J. Swartz; Grant	
22776	Resolved	for Stablecoin Transactions	Congress		1-4 hours	Roshan Patel	(b)(6)	1/4/2022	1/6/2022	Anderson; Seth Jaffe	278s; Other
		Questions about review of nominee report and								Elizabeth D.	
22771	Resolved	conflicts analysis Questions about multiple	Congress		1-4 hours	Steven Wall Sarah Myers-	(b)(6)	1/5/2022	1/6/2022	Horton Elizabeth D.	278s Impartiality
22645	Resolved	blind trusts	Congress		0-1 hour	Mutschall	(b)(6)	12/7/2021	12/8/2021	Horton	Trusts
22642	Decelored	Question about mentoring	C		1-4 hours	Janie Thompson	310	12/7/2021	12/16/2021	Christopher J. Swartz; Grant	Outside Activities
22043	Resolved	mentoring	Congress		1-4 Hours	Jame mompson	(0)(0)	12///2021	12/16/2021	Anderson	Gifts from Outside
22428	Resolved	Congressional Inquiry	Congress		0-1 hour	Cody Haya		10/28/2021	10/28/2021	Jennifer Matis	Sources; Misuse of Position; Outside Activities
		Technical Assistance;								Christopher J.	
22328	Resolved	Rep. Speier; Post- employment	Congress		1-4 hours	Brian Collins	(b)(6)	9/10/2021	10/8/2021	Swartz; Grant	207
		Ethics and financial									Ethics Program
22320	Resolved	disclosure forms for WH employees	Congress		1-4 hours	Andrew Ly	(b)(6)	10/7/2021	10/7/2021	Grant Anderson	Administration; Form 201-Releasability
		Question from Senate Banking; Qualified Blind Trusts CDs COI					0.00	9/27/2021	9/28/2021	Christopher J. Swartz	208; CDs; Qualified Trusts
22258	Resolved		Congress		0-1 hour	Elisha Tuku	(6)(6)	9/2//2021	9/28/2021	Diana	
22241	Resolved	Call with HOGR re Status of LEF Policies and laws related	Congress		1-4 hours	Erinn Sauer	(b)(6)	9/24/2021	9/24/2021	Veilleux; Seth Jaffe	Gifts from Outside Sources; Other
22235	Resolved	to academic leave of absence	Congress		0-1 hour	Jacob Straus	(b)(6)	9/15/2021	9/23/2021	Seth Jaffe	Outside Activities
		Question about Ethics				Mary Beth				Grant	
21987	Resolved	Agreements	Congress		0-1 hour	Schultz	(b)(6)	7/30/2021	7/30/2021	Anderson Dale A. Christopher;	Ethics Agreements 208; Ethics Pledge (E.O. 13989); Ethics Program
24000	Resolved	call w/House Oversight & Reform Majority staff re			4.45	Edua Garage	0.00	7/20/2024	7/20/2024	Diana Veilleux; Seth	Administration; Impartiality; Misuse of
21980	Resolved	DOE ethics	Congress		1-4 hours	Erinn Sauer	(0)(6)	7/20/2021	7/29/2021	Christopher J.	Position
21975	Resolved	Technical Assistance on Social Media Guidance	Congress	(b)(5) 1-4 hours	Erinn Sauer		7/16/2021	7/27/2021	Swartz; Diana Veilleux; Seth Jaffe	Standards of Conduct - Other
		Questions about reporting liabilities and								Elizabeth D.	
21952	Resolved	conflicts of interest	Congress		1-4 hours	Matt Leggett	(b)(6)	7/20/2021	7/20/2021	Horton	278s; Impartiality
21943	Resolved	Congressional Inquiry	Congress		0-1 hour	Xeron Pledger	(b)(6)	7/19/2021	7/19/2021	Grant Anderson	Other
		Request for briefing on								Elizabeth D. Horton; Seth	
21937	Resolved	potential ethics concerns about former Secretary	Congress		1-4 hours	Mary Beth Schultz	(b)(6)	6/21/2021	7/15/2021	Jaffe; Shelley K. Finlayson	278s; Ethics Agreements
		Amazon; FTC Chair								Elizabeth D. Horton; Seth	Standards of Conduct -
21920	Resolved	Recusal; Senate Request	Congress		1-4 hours	Jason Van Beek	(b)(6)	7/14/2021	7/22/2021	Jaffe Christopher J. Swartz;	Other
24000	December of	18 USC 205; Contract			0.4 h	TI MA C th		7/2/2024	7/2/2024	Monica M. G.	205
21000	Resolved	with Legislative Agency Congressional Inquiry	Congress		0-1 hour	TJ McGrath	(0)(0)	7/2/2021	7/2/2021		205
		from Committee on Appropriations -								Diana Veilleux; Seth	208; Other;
21807	Resolved	Subcommittee Question about status of	Congress		1-4 hours	Elliot Doomes	(b)(6)	6/14/2021	6/16/2021	Jaffe Elizabeth D.	Procurement Integrity
21798	Resolved	nominee	Congress		0-1 hour	Ian Nicholson	(b)(6)	6/14/2021	6/14/2021	Horton	278s
21797	Resolved	Question about confidential filers	Congress		0-1 hour	Mohammad Aslami	(b)(6)	6/14/2021	6/14/2021	Elizabeth D. Horton	450s
		Questions about confidential filers and the									
21681	Resolved	National Institute of Building Science	Congress		0-1 hour	Mohammad Aslami	(b)(6)	5/18/2021	5/18/2021	Elizabeth D. Horton	278s; 450s
		Questions about financial								Elizabeth D.	
21651	Resolved	disclosure reports Questions about exclusions from financial	Congress		0-1 hour	Josh McLeod	(b)(6)	5/13/2021	5/13/2021		278s
21631	Resolved	disclosure filing requirements	Congress		1-4 hours	Jacob Straus	(b)(6)	5/11/2021	5/20/2021	Elizabeth D. Horton	278s
21604	Resolved	Questions about financial disclosure reports	Congress		0-1 hour	Josh Flynn- Brown		5/3/2021	5/3/2021	Elizabeth D. Horton	278s; Ethics Agreements
21580	Resolved	Questions about scientific integrity and political interference	Congress		0-1 hour	Ray Sendejas	(b)(6)	4/22/2021	4/28/2021	Elizabeth D. Horton	Other
		Congressional Technical							·	Elizabeth D. Horton;	
21522	Resolved	Assistance	Congress		0-1 hour	Daniel Bleiberg	(b)(6)	4/8/2021	4/12/2021	Horton; Jennifer Matis	Other

												208; 209; Impartiality;
		Congressional Technical									Elizabeth D. Horton;	IPA (Intergovernmental
21521	Resolved	Assistance	Congress			1-4 hours	Marie Talarico	(b)(6)	4/6/2021	4/13/2021		Personnel Act)
LIJLI	nesorved	Questions about	congress			1 4 110015	Warte Talarico	(-)(-)	4,0,2021	4/15/2021	Jenniner Widels	reisonnervecy
		nominee process and									Elizabeth D.	278s; Ethics
21372	Resolved	financial disclosure	Congress		(b)(E)	1-4 hours	Melissa L. Porter	(b)(6)	3/3/2021	3/15/2021	Horton	Agreements
		Question about individual's financial			(b)(5)						Elizabeth D.	278s; Ethics Program
21362	Resolved	disclosure report	Congress			0-1 hour	Wendy Ginsberg	(b)(6)	3/10/2021	3/11/2021		Administration
		Question about										
21256	Resolved	individual's financial disclosure reports	C			0.1 have	Joe Gammello	(5.1/6)	2/23/2021	2/23/2021	Elizabeth D.	278s
21230	Resolved	disclosure reports	Congress	-		0-1 hour	Joe Gammello	(b)(b)	2/23/2021	2/23/2021	HOLLOH	2785
		OGE Review of draft CRS									Margaret E.	
		Report "Statutory	_	L.,							Yukins;	
		Acquisition Authority and the Revolving Door for		<i>(</i> :) <i>(</i> =)		More than 8	Michael				Marjorie R. Levine; Seth	207; Senior Employee;
21249	Resolved	Military Elites"	Congress	(b)(5)		hours	Vassalotti	(b)(6)	1/26/2021	2/9/2021	Jaffe	SGE
		. ,							, , ,	, , , ,		
		Question about										
21210	Resolved	individual's old financial disclosure reports	Congress			0-1 hour	Joe Gammello	(5)(6)	2/16/2021	2/16/2021	Elizabeth D.	278s
21216	Resolved	Question about nominee	Congress			0-1 HOUI	Joe Gammello	(b)(b)	2/10/2021	2/10/2021	Elizabeth D.	278s; Ethics
21217	Resolved	package	Congress			0-1 hour	Brian Eiler	none provided	2/16/2021	2/16/2021	Horton	Agreements
		Question about ethics										
21152	Danalisad	office contact	C			0.1 have	loff Miroso	(5)(6)	2/5/2021	2/5/2021	Elizabeth D.	Other
21102	Resolved	information Questions about	Congress			0-1 hour	Jeff Wrase	(0)(0)	2/5/2021	2/5/2021	i ioi toii	Other
		nominee process and									Elizabeth D.	
21135	Resolved	financial disclosure	Congress			1-4 hours	Katie Chaudoin	(b)(6)	1/25/2021	2/4/2021	Horton	278s
21000	Bosol	Congressional lassuia:	Congress			0.1 hc::-	Daniel Barler	(5)(6)	1/27/2021	1/27/2024	lonnifor \$40.	Othor
21000	Resolved	Congressional Inquiry Questions about	Congress			0-1 hour	Daniel Parker	(0)(6)	1/2//2021	1/2//2021	Jennifer Matis	Outer
		nominee process and					William Van				Elizabeth D.	
21006	Resolved	financial disclosure	Congress	ļ		1-4 hours	Saun	(b)(6)	1/21/2021	1/21/2021	Horton	278s
		Congressional Inquiry Re									Diana Veilleux; Seth	208; Ethics Pledge
		NLRB Recusal									Jaffe; Shelley	(E.O. 13770);
20973	Resolved	Process/Advice	Congress			1-4 hours	Kyle deCant	(b)(6)	1/11/2021	1/14/2021	K. Finlayson	Impartiality Other
		Questions about									Elizabeth D.	
20757	Resolved	nominee process Questions about 278	Congress			0-1 hour	Megan Bartley	(b)(6)	12/7/2020	12/7/2020	Horton Elizabeth D.	278s
20737	Resolved	public availabilty	Congress			0-1 hour	Megan Bartley	(b)(6)	12/2/2020	12/2/2020		278s
		Question about										
		individual's financial									Elizabeth D.	
20727	Resolved	disclosure report	Congress			0-1 hour	Greta Gao	(b)(6)	11/30/2020	12/1/2020		278s
20674	Resolved	Fiduciary Question	Congress			1-4 hours	Tamar Nedzar	(b)(6)	10/29/2020	10/30/2020	Grant Anderson	Outside Activities
		Question about								,,		
		individual's financial									Elizabeth D.	
20517	Resolved	disclosure report	Congress			0-1 hour	Wendy Ginsberg	none provided	10/14/2020	10/14/2020	Horton	278s
		Question about reporting					Mary Beth				Elizabeth D.	
20403	Resolved	requirements	Congress			1-4 hours	Schultz	(b)(6)	9/18/2020	9/18/2020		278s Trusts
		Annual Ethics Training									Grant	
20368	Resolved	Requirement	Congress			1-4 hours	Jacob Straus Mary Beth	(b)(6)	9/2/2020	9/3/2020	Anderson Grant	Training 278s; Ethics
20365	Resolved	Annual disclosure reports	Congress		(b)(5)	1-4 hours	Schultz	(b)(6)	8/3/2020	8/4/2020	Anderson	Agreements
		Accessing financial	,				Mary Beth		.,.,		Grant	
20364	Resolved	disclosures	Congress			0-1 hour	Schultz	(b)(6)	8/25/2020	8/26/2020		278s
											Grant Anderson;	
		Call w/Senate HSGAC									Seth Jaffe:	
		staff re Misuse of									Shelley K.	
20284	Resolved	Position issue	Congress			1-4 hours	Roberto Berrios	(b)(6)	8/24/2020	8/27/2020	Finlayson	Misuse of Position
		Question about individual's ethics									Elizabeth D.	278s; Ethics
20245	Resolved	documents	Congress			0-1 hour	Josh Delaney	(b)(6)	8/18/2020	8/19/2020		Agreements
							Charlotte				Heather A.	
20242	Resolved	Reporting of Capital Calls	Congress			0-1 hour	Underwood		8/18/2020	8/18/2020		Other
		GAO consult on draft reg					Michael				Dale A. Christopher;	
20050	Resolved	capture report 20-519	Congress			1-4 hours	Clements	(b)(6)	7/20/2020	7/27/2020		Other
		Accessing public financial	<u> </u>						,,	,,,	Grant	-
20047	Resolved	disclosures	Congress			0-1 hour	Patrick Bailey	(b)(6)	7/24/2020	7/24/2020	Anderson	278s
		Question to Misses of				Ī					Seth Jaffe;	
19992	Resolved	Question re Misuse of position	Congress			1-4 hours	Krista Boyd	(b)(6)	7/9/2020	7/13/2020	Shelley K. Finlayson	Misuse of Position
			<u> </u>				,-		, , , , , , , , , , , ,	,,	Grant	
						Ī					Anderson;	
		Transition Toom									Patrick J.	
19920	Resolved	Transition Team Questions	Congress			4-8 hours	Tonia Smith	(b)(6)	6/25/2020	6/30/2020	Lightfoot; Seth Jaffe	203; 205; Other
10020			gi 600			. 00013	. Sing Sullti	0,0,	5, 25, 2020	0, 33, 2020	Grant	,, JUICI
											Anderson;	278s; Conflicting
400	Decel 1	Discouling Co.				4.45.	Donaldon St	(5)(6)	c /22 /22 -	C/25/227	Heather A.	Financial Interests;
19917	Resolved	Divestiture Questions	Congress	-		1-4 hours	Brandon Rios	(b)(6)	6/23/2020	6/25/2020	Jones	Ethics Agreements
		Questions about									Elizabeth D.	
			C	1		0-1 hour	Jacob Straus	(b)(6)	6/29/2020	6/29/2020		278s
	Resolved	reporting requirements	Congress	_								
	Resolved		Congress									
19893		Questions about				0-1 hour	Terrell Henry	(0)(6)	6/24/2020	6/24/2020	Elizabeth D. Horton	2785
19893	Resolved Resolved	Questions about	Congress			0-1 hour	Terrell Henry	(b)(6)	6/24/2020	6/24/2020		278s Ethics Pledge (E.O.

		CW	ī				1		+		cut terr	
		Sen Warren Office Inquiry into status of NLRB									Seth Jaffe; Shelley K.	
19863	Resolved	Recusal Report	Congress			1-4 hours	Sara Kugler	(b)(6)	6/11/2020	6/18/2020	Finlayson	Other
											Grant	450s; Ethics Program
19815	Resolved	Congressional Inquiry	Congress			1-4 hours	Andrew Timm	(b)(6)	6/3/2020	6/5/2020	Anderson	Administration
											Grant Anderson;	
											Seth Jaffe;	
19732	Resolved	Call w/ HCOR staff	Congress			1-4 hours	Brandon Rios	(b)(6)	5/28/2020	6/1/2020	Shelley K. Finlayson	Conflicting Financial Interests; Other
19/30	Resolved	Congressional inquiry Questions about	Congress			0-1 hour	Ian Nicholson		6/1/2020	6/1/2020	Jennifer Matis	278s; CDs
		providing 278 to law							- / /	- / /	Elizabeth D.	
19724	Resolved	enforcement	Congress			0-1 hour	Megan Bartley	(b)(6)	5/29/2020	5/29/2020	Horton	278s
		Congressional request for									Diana	
		technical assistance "Clean Congress Act"									Veilleux; Maura Leary;	
19688	Resolved	blind trust bill	Congress			1-4 hours	Jessie Durrett	(b)(6)	5/15/2020	5/22/2020		Qualified Trusts
		House H.E.L.P. Committee Consult on									Seth Jaffe;	
		NLRB 11/19/19 Recusal									Shelley K.	
19623	Resolved	Report	Congress			1-4 hours	Kyle deCant	(b)(6)	5/5/2020	5/11/2020	Finlayson	Other
		Question about SGEs and									Elizabeth D.	
19547	Resolved	financial disclosure	Congress			0-1 hour	Megan Bartley	(b)(6)	5/1/2020	5/1/2020	Horton	450s; SGE
											Jennifer Matis; Maura	
											Leary; Patrick	
		Congressional Technical							- / /	. / /	J. Lightfoot;	
19320	Resolved	Assistance	Congress			1-4 hours	Kadeem Cooper		3/26/2020	3/27/2020	Seth Jaffe	208 208; Ethics Program
											Grant	Administration;
19140	Resolved	Congressional Inquiry	Congress			4-8 hours	Jan Singelmann	(b)(6)	2/25/2020	2/28/2020	Anderson; Seth Jaffe	Waivers (208 b(1) and (3))
							Mary Beth	(33)			Grant	Ethics Pledge (E.O.
19137	Resolved	Recusal Question	Congress	-		1-4 hours	Schultz	(b)(6)	2/27/2020	2/28/2020	Anderson	13770) 208; Conflicting
												Financial Interests;
		Questions regarding										Ethics Pledge (E.O. 13770); Ethics
		EPA's ethics									Dale A.	Program
		program/OGE									Christopher;	Administration;
19101	Resolved	recommendations & reviews	Congress			1-4 hours	Erinn Sauer	(b)(6)	1/29/2020	2/11/2020	Shelley K. Finlayson	Waivers (208 b(1) and (3))
			g.		(b)(5)				7,20,202	-,,	Dale A.	(-7)
		Congressional request to				More than 8	Lauren				Christopher; Shelley K.	Conflicting Financial
19100	Resolved	IG referred by IG to OGE	Congress			hours	Convington	(b)(6)	1/17/2020	1/22/2020	Finlayson	Interests
10003	Resolved	Congressional Inquiry	Congress			0-1 hour	Kadeem Cooper	(5)(6)	2/13/2020	2/13/2020	Grant	Appropriations
13033	Nesowed	congressional inquiry	Congress			0-111001	кайсені соореі	(5)(5)	2/13/2020	2/13/2020	Seth Jaffe;	208; Ethics Pledge
180/17	Resolved	Call w/Senate H.E.L.P. minority staff	Congress			1-4 hours	Carley Rush	(5)(6)	1/30/2020	1/30/2020	Shelley K.	(E.O. 13770); Impartiality
10547	nesowed		congress			1 4110013	curicy reason	(-)(-)	1/30/2020	1/30/2020	Grant	impurcioncy
		Question on ethics summits & DAEO					Nick Kazvini-				Anderson; Shelley K.	
18895	Resolved	engagement	Congress			1-4 hours	Gore	(b)(6)	1/14/2020	1/21/2020		Appropriations; Other
		contact OGE Leg staffer							. / /	. / /	Rolando	
18875	Resolved	call	Congress			0-1 hour			1/15/2020	1/15/2020	DeLeon	Training
		Question about									Elizabeth D.	
18500	Resolved	definition of employee Question about signing	Congress			0-1 hour	Sage Milestone	(b)(6)	11///2019	11/15/2019	Horton Grant	Misuse of Position Ethics Pledge (E.O.
18364	Resolved	ethics pledge	Congress	<u> </u>		1-4 hours	Brandon Rios	(b)(6)	8/23/2019	8/23/2019		13770)
											Dale A. Christopher;	
											Grant	
											Anderson;	Ethios Decoros
18312	Resolved	Call w/HCOR staff	Congress			1-4 hours	Brandon Rios	(b)(6)	9/25/2019	9/25/2019	Shelley K. Finlayson	Ethics Program Administration
											Grant	
											Anderson; Seth Jaffe;	
											Shelley K.	
18289	Resolved	Congressional Inquiry	Congress	!		4-8 hours	Joe Gaeta	(b)(6)	10/2/2019	10/7/2019	Finlayson	450s SGE
		Technical assistance on									Grant	Agency Gift
18279	Resolved	HR 4535	Congress	<u> </u>		1-4 hours	Ashley Smith	(b)(6)	10/8/2019	10/8/2019		Acceptance Authority
18266	Resolved	Question about Travel Reports	Congress	L		0-1 hour	Stephen Spaulding		10/3/2019	10/3/2019	Grant Anderson	1353
												208; 209; Detailees;
18195	Resolved	Congressional Interaction	Congress			0-1 hour	Brett Freedman	Freedman, Brett (Intelligence)	9/19/2019	9/19/2019	Jennifer Matis	Ethics Program Administration
10100						2501	cc.r.ccumall	orea (mengerice)	3,23,2013	3, 13, 2013	ci iviatis	
		Grandparent establish/maintain 529									Rachel K.	
18100	i	plan for filer's child	Congress	\bot		0-1 hour	Tonia Smith	(b)(6)	9/19/2019	9/19/2019		278s
10130	Resolved					I -				I	I	
10130	Resolved											270 - 545 - 5
		Congressional Technical	Congress			0-1 hour	Brandon Rios	(b)(6)	8/21/2019	8/22/2019	Jennifer Matis	278s; Ethics Program Administration
	Resolved Resolved	Congressional Technical Assistance	Congress			0-1 hour	Brandon Rios	(b)(6)	8/21/2019	8/22/2019	Jennifer Matis	Administration
18014		Congressional Technical	Congress			0-1 hour 0-1 hour	Brandon Rios Matt MacKenzie	(b)(6)	8/21/2019 7/31/2019			

	1	Quarties about		1			1					
		Question about individual's financial									Elizabeth D.	
17869	Resolved	disclosure report	Congress			0-1 hour	Kristin Spiridon	none provided	7/24/2019	7/24/2019		278s
17848	Resolved	COI for GPO	Congress			0-1 hour	Wendy Smith		7/19/2019	7/19/2019	Heather A. Jones	Conflicting Financial Interests
			<u> </u>				,		, ., .	, .,	Seth Jaffe;	278s; Conflicting
17840	Resolved	Question regarding nominee	Congress			1-4 hours	Diana Naylor		7/10/2019	7/10/2019	Shelley K. Finlayson	Financial Interests; Ethics Agreements
17010	nesowed	Question about	congress			1 4 110013	Diana Haylor		7/10/2015	7/10/2015	i iiidysoii	Ethics Agreements;
17811	Resolved	individual's ethics obligations	Congress			0-1 hour	Josh Delaney	(5)(6)	7/9/2019	7/9/2019	Elizabeth D.	Ethics Program Administration
1/611	Resolved	Process for Leg Branch	Congress			0-1 Hour	Josh Delaney	(0)(6)	7/9/2019	7/9/2019	Heather A.	Auministration
17800	Resolved	PAS positions	Congress			0-1 hour	Jackie Barber		7/8/2019	7/8/2019	Jones	278s
17786	Resolved	Question about agency ethics official	Congress			0-1 hour	Mary Beth Schultz	(b)(6)	7/3/2019	7/3/2019	Elizabeth D. Horton	Ethics Program Administration
		Question from									Elizabeth D.	
17780	Resolved	congressional staffer	Congress			0-1 hour	Megan Bartley	(b)(6)	7/2/2019	7/3/2019	Horton	Other
		Questions about post-					Mary Beth				Elizabeth D.	207; 208; Seeking
17778	Resolved	government employment Questions about	Congress			0-1 hour	Schultz	(b)(6)	7/2/2019	7/2/2019	Horton	Other Employment
		reporting investments										
47727		and alimony/child				0.4 h	Marian Bandan		C /24 /2040	6/24/2040	Elizabeth D.	270
1//2/	Resolved	support Questions about private	Congress			0-1 hour	Megan Bartley	(D)(b)	6/24/2019	6/24/2019	Elizabeth D.	278s Gifts from Outside
17638	Resolved	plane use	Congress			0-1 hour	Megan Bartley	(b)(6)	6/11/2019	6/12/2019	Horton	Sources
		Question about 5 day					Mary Beth				Elizabeth D.	278s; Ethics Program
17627	Resolved	letter	Congress			0-1 hour	Schultz	(b)(6)	5/31/2019	6/17/2019	Horton	Administration
											Deborah J. Bortot;	
											Heather A.	
17579	Resolved	HSGAC nominee status	Congress			0-1 hour	Claudine Brenner	(b)(6)	6/4/2019	6/4/2019	Jones	Other 207; 208; 209; Ethics
							1					Program
17569	Resolved	Technical assistance	Congress			1-4 hours	Krista Boyd	(b)(6)	5/31/2019	6/3/2019	Jennifer Matis Seth Jaffe;	Administration
											Seth Jarre; Shelley K.	278s; Ethics Pledge (E.O. 13490); Ethics
17483	Resolved	Call w/HOGR staff	Congress			1-4 hours	Krista Boyd		5/20/2019	5/20/2019		Pledge (E.O. 13770)
		Congressional Request										
17384	Resolved	for Technical Assistance	Congress			1-4 hours	Joe Gaeta		4/25/2019	4/25/2019	Jennifer Matis	Impartiality
17366	Resolved	Congressional Inquiry	Congress			1-4 hours	Mallory Nersesian	(b)(6)	5/1/2019	5/2/2019	Grant Anderson	Other
17500	nesorred	congressional inquity	congress			1 4 110013	Hersesian	(-)(-)	3/1/2013	3/2/2013	rinderson	Ethics Pledge (E.O.
17225	Resolved	Congressional Request for Technical Assistance	Congress			0-1 hour	Brandon Rios		5/2/2019	E /2 /2010	Jennifer Matis	13490); Ethics Pledge (E.O. 13770)
1/323	Resolved	Question about FOIA	Congress			0-1 Hour	Brandon Rios		5/2/2019	5/2/2019	Grant	(E.O. 13770)
17312	Resolved	records	Congress			0-1 hour	John Heinemann		5/1/2019	5/1/2019	Anderson	Other
		Question about financial			(b)(5))					Grant	
17307	Resolved	disclosure forms	Congress			0-1 hour	John Heinemann		4/26/2019	4/30/2019	Anderson	278s Other
		Congressional Request										
17288	Resolved	for Technical Assistance	Congress			0-1 hour	Kadeem Cooper	(b)(6)	4/23/2019	4/23/2019	Jennifer Matis	278s
											Diana Veilleux;	
											Grant	
		CBO Question about Cost					Matthew				Anderson; Shelley K.	Ethics Program
17277	Resolved	Estimate	Congress			4-8 hours	Pickford	(b)(6)	4/24/2019	4/24/2019		Administration; Other
		S. I.P. Constal Park					A de a de a de				C	5 204
17267	Resolved	Public financial disclosure report question	Congress			0-1 hour	Meghan O'Sullivan		4/22/2019	4/22/2019	Grant Anderson	Form 201- Releasability
17236	Resolved	Presidential Appointment Report Question	Congress			0-1 hour	Mallory Nersesian	(b)(6)	4/17/2019	4/18/2019	Grant Anderson	Ethics Program Administration Other
												Conflicting Financial
		Question about financial					1				Grant	Interests; Ethics Program
17214	Resolved	disclosure	Congress			0-1 hour	Amena Ross		4/9/2019	4/9/2019	Anderson	Administration
							1				Grant	
		CBO Question about Cost					Matthew				Anderson;	Ethics Program
17212	Resolved	Estimate Follow up to GAO report	Congress			1-4 hours	Pickford Anthony	(b)(6)	4/10/2019	4/11/2019	Jennifer Matis Shelley K.	Administration Other
17199	Resolved	on SGEs	Congress			1-4 hours	Patterson	(b)(6)	4/8/2019	4/9/2019	Finlayson	SGE
17186	Resolved	Congressional Inquiry	Congress			0-1 hour	Kadeem Cooper		4/8/2019	4/8/2010	Jennifer Matis	Waivers (208 b(1) and (3))
1,100	esoweu	congressional inquiry	congress			3-1 HOUI	aucem cooper		7/3/2019	7/0/2019	Jenninei ivialis	\ <i>\\</i>
17170	Resolved	Accessing public financial	Congress			0.1 h	John Heinemann		4/5/2019	A/E/2010	Grant Anderson	Wahsita
1/1/6	vezoisea	disclosure reports Status of Pay Threshold	Congress			0-1 hour					Patrick J.	Website 207; 278s; Outside
17166	Resolved	LA	Congress			0-1 hour	Geoff Turley		4/4/2019	4/4/2019	Lightfoot	Activities
		Question about LLC					1				Elizabeth D.	
17148	Resolved	positions and nominees	Congress			0-1 hour	Megan Bartley	(b)(6)	4/3/2019	4/3/2019	Horton	Outside Activities
17130	Resolved	Contact OGE Senate Ethics Committee	Congress			0-1 hour	Brittany Prager		4/2/2019	4/2/2019	Rolando Del eon	Other
17119	Resolved	Congressional Inquiry	Congress			0-1 hour	Kadeem Cooper	(b)(6)	3/18/2019	3/18/2019	Jennifer Matis	278s
17118	Resolved	Congressional Inquiry	Congress			0-1 hour	Kadeem Cooper	(b)(6)	3/29/2019	3/29/2019	Jennifer Matis	278s
												Appropriation
							1					Appropriations; Detailees; Ethics
		Political Appointees and	6				Elli-A S		2/22/	2/22/	Shelley K.	Program
17090	Resolved	Detailees	Congress	L		0-1 hour	Elliot Doomes	(b)(6)	3/22/2019	3/25/2019	Finlayson	Administration; Other

			•									
		OGE's authority to									Coost	
		promulgate rules and		1 1							Grant Anderson;	Ethics Program
17064	Resolved	regulations	Congress			1-4 hours	Jacob Straus	(b)(6)	3/25/2019	3/25/2019		Administration; Other
											Grant Anderson;	Ethics Program
17063	Resolved	Congressional Inquiry	Congress			1-4 hours	James Braid		3/25/2019	3/25/2019		Administration; Other
16998	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson		2/28/2019	3/6/2019	Jennifer Matis	278s
16995	Resolved	Question about ethics agreements and 278s	Congress			0-1 hour	Megan Bartley	(b)(6)	3/14/2019	3/20/2019	Elizabeth D. Horton	278s; Ethics Agreements
		Political Appointees							5/23/2020	0, 20, 2020	Grant	
		Engaging in Outside	_								Anderson;	
16918	Resolved	Activities	Congress			1-4 hours	Cathy Yu		2/26/2019	3/4/2019	Seth Jaffe	Outside Activities
		Question about financial					Mary Beth				Elizabeth D.	
16912	Resolved	disclosure report	Congress			0-1 hour	Schultz	(b)(6)	3/4/2019	3/6/2019	Horton	Outside Activities
		Question about LLC									Elizabeth D.	
16894	Resolved	positions and nominees	Congress			0-1 hour	Terrell Henry	(b)(6)	2/26/2019	2/28/2019		Outside Activities
		Call w/GAO statement of					,		, ,,	, ,, ,,		
		facts re EPA Advisory									Dale A.	
16884	Resolved	Committee Report (102380)	Congress			1-4 hours	Mary Koenen	(b)(6)	2/26/2019	2/26/2019	Christopher; Seth Jaffe	Other; SGE
		Question concerning the					,,	(A.)	2/20/2020	2, 20, 2020		,
		outside earned income	_									
16883	Resolved	ban	Congress			0-1 hour	Sarah Mutschall		2/26/2019	2/26/2019	Seth Jaffe Elizabeth D.	Outside Activities
		Question about									Horton;	
		declination to certify and									Shelley K.	278s; Ethics Program
16854	Resolved	letter to DAEO	Congress			0-1 hour	Krista Boyd	(b)(6)	2/21/2019	2/21/2019		Administration
ĺ		Question about									Elizabeth D. Horton;	
		declination to certify and									Shelley K.	278s; Ethics Program
16853	Resolved	letter to DAEO	Congress			0-1 hour	Zachary Schram	(b)(6)	2/21/2019	2/21/2019		Administration
16825	Resolved	Questions about document production	C			1-4 hours	Krista Boyd	(5)(6)	2/14/2019	2/14/2019	Elizabeth D.	Other
10023	Resolved	document production	Congress			1-4 110013	Krista Boyu	(5)(6)	2/14/2019	2/14/2015	Horton	Other
16796	Resolved	Congressional Inquiry	Congress			1-4 hours	Ian Nicholson	(b)(6)	2/1/2019	2/7/2019	Jennifer Matis	208
												a.c. c
16795	Resolved	Congressional Request for Technical Assistance	Congress			0-1 hour	Hugh Fike	(b)(6)	2/5/2019	2/8/2019	Jennifer Matis	Gifts from Outside Sources
10733	nesowed	Tor recimical 7 (5) Startee	Congress			0 1 11001	riugirrinc	CAO	2/3/2013	2/0/2013	Elizabeth D.	Sources
											Horton;	
46704	December 1	Questions about				0.4 h	Kalata Bassal	4.70	2/7/2010	2/7/2040	Shelley K.	Other
10/91	Resolved	document production	Congress			0-1 hour	Krista Boyd	(b)(6)	2/7/2019	2///2019	Finlayson	Other
												209; Conflicting
					(b)(5)							Financial Interests;
16763	Resolved	Technical assistance on draft legislation	Congress			4-8 hours	Krista Boyd	(5)(6)	12/12/2018	12/17/2018	Jennifer Matic	Impartiality; Seeking Other Employment
10703	Resolved	urart registation	Coligiess			4-0110013	Krista Boyu	(5)(6)	12/12/2018	12/1//2018	Jenniner Matis	Other Employment
											Elizabeth D.	
											Horton; Grant	
											Horton; Grant Anderson;	208: Conflicting
		Technical assistance on				More than 8					Horton; Grant	208; Conflicting Financial Interests;
16762	Resolved	Technical assistance on HR 371	Congress			More than 8 hours	Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Horton; Grant Anderson; Jennifer Matis; Sara	
16762	Resolved		Congress				Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Horton; Grant Anderson; Jennifer Matis; Sara	Financial Interests;
16762	Resolved		Congress				Krista Boyd	0)(6)	12/12/2018	12/19/2018	Horton; Grant Anderson; Jennifer Matis; Sara	Financial Interests; Impartiality Trusts
16762	Resolved		Congress				Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Horton; Grant Anderson; Jennifer Matis; Sara	Financial Interests;
16762	Resolved		Congress				Krista Boyd	(b)(6)	12/12/2018	12/19/2018	Horton; Grant Anderson; Jennifer Matis; Sara	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program
16762	Resolved	HR 371	Congress			hours	Krista Boyd	юјю	12/12/2018	12/19/2018	Horton; Grant Anderson; Jennifer Matis; Sara	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration;
	Resolved Resolved		Congress				Krista Boyd Krista Boyd	(b)(6)	12/12/2018		Horton; Grant Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program
		HR 371 Technical assistance on				hours More than 8		(b)(6) (b)(6)			Horton; Grant Anderson; Jennifer Matis; Sara Nekou	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking
		HR 371 Technical assistance on HR 6732				More than 8 hours		(b)(6)			Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D.	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment
16761	Resolved	Technical assistance on HR 6732 Technical assistance on	Congress			More than 8 hours		(b)(6) (b)(6)	12/12/2018	12/14/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial
16761		HR 371 Technical assistance on HR 6732 Technical assistance on HR 4826				More than 8 hours	Krista Boyd	(b)(6) (b)(6)	12/12/2018	12/14/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment
16761	Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases	Congress			More than 8 hours	Krista Boyd	(b)(6)	12/12/2018	12/14/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial
16761 16760	Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes	Congress Congress			More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other
16761 16760	Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases	Congress			More than 8 hours	Krista Boyd	(b)(6) (b)(6)	12/12/2018	12/14/2018 12/18/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton;	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial
16761 16760	Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes	Congress Congress			More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality, Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics
16761 16760	Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs?	Congress Congress			More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770);
16761 16760 16759	Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs?	Congress Congress Congress			More than 8 hours More than 8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Walvers (208 b(1) and
16761 16760 16759	Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs?	Congress Congress			More than 8 hours More than 8 hours	Krista Boyd Krista Boyd		12/12/2018	12/14/2018 12/18/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770);
16761 16760 16759	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on Technic	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial
16761 16760 16759	Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762	Congress Congress Congress			More than 8 hours More than 8 hours O-1 hour	Krista Boyd Krista Boyd Tonia Smith	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3))
16761 16760 16759	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on Technic	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial
16761 16760 16759	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on Technic	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting
16761 16760 16759	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on Technic	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality
16761 16760 16759	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on Technic	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality, Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13470); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality
16761 16760 16759	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on Technic	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Impartiality
16761 16759 16758	Resolved Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress Congress			More than 8 hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(p)(b) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Horton Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality, Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration;
16761 16759 16758	Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress			More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd	(b)(6)	12/12/2018 12/12/2018 2/5/2019	12/14/2018 12/18/2018 2/5/2019 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Horton Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Predge (E.O. 13770); Ethics Predge (E.O. 13770); Ethics Program Administration; Training
16761 16759 16758	Resolved Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress Congress			More than 8 hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(p)(b) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Horton Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13470); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics
16761 16759 16758	Resolved Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493 Technical assistance on HR 1	Congress Congress Congress Congress Congress			More than 8 hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(p)(b) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Shelley K. Finlayson Shelley K.	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Enforcement; Ethics Program Administration; Training Enforcement; Ethics Program Administration;
16761 16760 16759 16757	Resolved Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress Congress			More than 8 hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(p)(b) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Shelley K. Finlayson	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality, Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Training Enforcement; Ethics Program
16761 16759 16758	Resolved Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493	Congress Congress Congress Congress Congress			More than 8 hours More than 8 hours 0-1 hour 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(p)(b) (b)(b)	12/12/2018 12/12/2018 2/5/2019 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Horton Elizabeth D. Horton	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Waivers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Pledge (E.O. 13770); Ethics Predge (E.O. 13770); Ethics Predge (E.O. 13770); Ethics Program Administration; Training
16761 16760 16759 16757	Resolved Resolved Resolved Resolved Resolved	Technical assistance on HR 6732 Technical assistance on HR 4826 Are sales and purchases of Equity Linked Notes reportable on PTRs? Technical assistance on HR 2762 Technical assistance on HR 2493 Technical assistance on HR 1	Congress Congress Congress Congress Congress Congress			More than 8 hours More than 8 hours More than 8 hours 4-8 hours More than 8 hours	Krista Boyd Krista Boyd Tonia Smith Krista Boyd Krista Boyd	(b)(6) (b)(6)	12/12/2018 12/12/2018 2/5/2019 12/12/2018 12/12/2018	12/14/2018 12/18/2018 2/5/2019 12/20/2018 12/20/2018	Horton; Grant Anderson; Jennifer Matis; Sara Nekou Jennifer Matis Elizabeth D. Horton; Jennifer Matis Seth Jaffe Elizabeth D. Horton Shelley K. Finlayson Shelley K.	Financial Interests; Impartiality Trusts Enforcement; Ethics Pledge (E.O. 13770); Ethics Program Administration; Impartiality; Seeking Other Employment Conflicting Financial Interests; Other 278s 208; Ethics Pledge (E.O. 13770); Walvers (208 b(1) and (3)) Conflicting Financial Interests; Impartiality 208; 209; Conflicting Financial Interests; Enforcement; Ethics Enforcement; Ethics Program Administration; Training Enforcement; Ethics Program Administration;

16751	Resolved	Government Shutdown Questions	Congress			0-1 hour	Elliot Doomes	(b)(6)	1/8/2019	1/8/2019	Shelley K. Finlayson	Appropriations; Ethics Program Administration
		Technical assistance on									Elizabeth D. Horton; Grant	208; 209; Conflicting Financial Interests; Ethics Pledge (E.O. 13770); Ethics Program
16750	Resolved	HR 1	Congress			1-4 hours	Caroline Nabity	(b)(6)	2/4/2019	2/4/2019	Anderson	Administration
16732	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson		1/28/2019	2/1/2019	Jennifer Matis	278s
		Is OGE planning to issue a Legal Advisory on this year's pay threshold for filing a financial									Patrick J. Lightfoot; Seth Jaffe; Shelley K.	
16716	Resolved	disclosure report? Question about	Congress			0-1 hour	Tonia Smith	(b)(6)	1/31/2019	1/31/2019		278s
16711	Resolved	nominees	Congress			0-1 hour	Kristin Spiridon	none provided	1/31/2019	1/31/2019	Horton	278s
16688	Resolved	Question about 278Ts	Congress			0-1 hour	Megan Bartley	(b)(6)	1/28/2019	2/13/2019	Elizabeth D. Horton	278s
		Technical assistance on				More than 8					Grant	Enforcement; Ethics Program Administration;
	Resolved	HR 5902 Requirement that government attorneys to	Congress			hours	Krista Boyd	(b)(6)	12/12/2018		Rachel K.	Training
16654	Resolved	be licensed Questions about	Congress			0-1 hour	Sarah Mutschall		12/20/2018	12/21/2018	Dowell	Other
16632	Resolved	nominee process and financial disclosure	Congress			1-4 hours	Yelena Tsilker	(D)(6)	12/17/2018	12/17/2018	Elizabeth D. Horton	278s
		Question about outside						(5)(6)			Elizabeth D.	
16568	Resolved	employment Technical assistance on	Congress			1-4 hours	Megan Bartley	(b)(6)	12/10/2018	12/11/2018	Shelley K.	Outside Activities 278s; Conflicting
16561	Resolved	FD legislation Advertising Agency /	Congress			1-4 hours	Katie Bailey Sarah Myers-	(b)(6)	12/6/2018	12/10/2018	Finlayson Rachel K.	Financial Interests Covered Noncareer
16504	Resolved	Fiduciary	Congress			1-4 hours	Mutschall	(b)(6)	11/30/2018	12/3/2018		Employee
		Technical assistance on proposed change to public FD									Shelley K.	
16468	Resolved	requirements/expand 208	Congress			1-4 hours	Katie Bailey		11/21/2018	11/28/2018		208; 278s
												278s; Conflicting Financial Interests; Form 201- Releasability; FOIA (Freedom of
16444	Resolved	Congressional Inquiry	Congress		/L\//E\	1-4 hours	Joe Gaeta	(b)(6)	11/20/2018	11/20/2018	Jennifer Matis	Information Act); Impartiality
			oung. cou	_	(b)(5)			****	,,	,,		
	Recolved	Congressional Inquiry	Congress		()()		Zachany Schram		11/20/2018	11/20/2018	Jennifer Matic	278s; Form 201-
	Resolved	Congressional Inquiry	Congress		-	0-1 hour	Zachary Schram		11/20/2018		Jennifer Matis	Releasability 278s; 450s; Form 201-
	Resolved Resolved	Congressional Inquiry Congressional Inquiry	Congress				Zachary Schram lan Nicholson	(b)(è)	11/20/2018	11/20/2018	Jennifer Matis	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201-
		Congressional Inquiry Congressional Inquiry				0-1 hour		(b)(6)		11/20/2018	Jennifer Matis Jennifer Matis	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201-
16442 16421	Resolved	Congressional Inquiry	Congress			0-1 hour 1-4 hours	Ian Nicholson	(b)(6) none provided	11/20/2018	11/20/2018	Jennifer Matis Jennifer Matis Elizabeth D.	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other
16442 16421 16411	Resolved Resolved	Congressional Inquiry Congressional Inquiry Question about a	Congress Congress			0-1 hour 1-4 hours 0-1 hour	Ian Nicholson Krista Boyd	(b)(d) none provided (b)(d)	11/20/2018	11/20/2018 11/19/2018 11/16/2018	Jennifer Matis Jennifer Matis Elizabeth D.	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability
16442 16421 16411 16403	Resolved Resolved Resolved Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18	Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour	lan Nicholson Krista Boyd Katie Bailey Susannah Savage	none provided (6)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018	11/20/2018 11/19/2018 11/16/2018 11/9/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K.	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Form 201- Releasability
16442 16421 16411 16403	Resolved Resolved Resolved Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs	Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours	lan Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare	none provided (6)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/2/2018	11/20/2018 11/19/2018 11/16/2018 11/9/2018 11/9/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources
16442 16421 16411 16403 16380	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18	Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour	lan Nicholson Krista Boyd Katie Bailey Susannah Savage	none provided (6)(6) (b)(6) (b)(8) Nicholson, Ian (Finance)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/2/2018	11/20/2018 11/19/2018 11/16/2018 11/9/2018 11/8/2018 11/8/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K.	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201-
16442 16421 16411 16403 16380	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour	lan Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson	(b)(6) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/2/2018	11/20/2018 11/19/2018 11/16/2018 11/9/2018 11/8/2018 11/8/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Jennifer Matis Grant Anderson; Seth Jaffe;	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program
16442 16421 16411 16403 16380 16374 16284	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRB候s DAEO	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour	lan Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson	(b)(6) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/2/2018 11/7/2018 10/18/2018	11/20/2018 11/19/2018 11/16/2018 11/9/2018 11/8/2018 11/8/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Grant Grant Grant	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program
16442 16421 16411 16403 16380 16374 16284	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRB's DAEO Question about DAEO Guidance Requirements	Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours	Ian Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Kyle deCant Jacob Straus	(b)(6) (b)(6) Nicholson, Ian (Finance) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/7/2018 11/7/2018 10/18/2018 10/15/2018	11/20/2018 11/19/2018 11/16/2018 11/8/2018 11/8/2018 11/8/2018 10/18/2018 10/17/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality 278s; Form 201-
16442 16421 16411 16403 16374 16284 16261 16224	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRBâE™s DAEO Question about DAEO Guidance Requirements Congressional Inquiry	Congress Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	lan Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Kyle deCant	(b)(6) (b)(6) Nicholson, lan (Finance)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/2/2018 11/7/2018 10/18/2018	11/20/2018 11/19/2018 11/16/2018 11/8/2018 11/8/2018 11/8/2018 10/18/2018 10/17/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Grant Anderson;	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Agreements; Form 201- Releasability Ethics Agreements;
16442 16421 16411 16403 16374 16284 16261 16224	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRBāc™s DAEO Question about DAEO Guidance Requirements Congressional Inquiry Congressional Inquiry	Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours	Ian Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Kyle deCant Jacob Straus	(b)(6) (b)(6) Nicholson, Ian (Finance) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/7/2018 11/7/2018 10/18/2018 10/15/2018	11/20/2018 11/19/2018 11/19/2018 11/9/2018 11/8/2018 11/8/2018 10/18/2018 10/17/2018 10/16/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe; Jennifer Matis	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Agreements; Form 201- Releasability Ethics Agreements; Form 201- Releasability
16442 16421 16411 16403 16380 16374 16284 16261 16256 16224	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRBâE™s DAEO Question about DAEO Guidance Requirements Congressional Inquiry	Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours 1-4 hours	Ian Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Kyle deCant Jacob Straus Ian Nicholson	(b)(6) (b)(6) (b)(6) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/7/2018 11/7/2018 10/18/2018 10/15/2018 10/12/2018	11/20/2018 11/19/2018 11/19/2018 11/9/2018 11/8/2018 11/8/2018 10/18/2018 10/17/2018 10/16/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe; Jennifer Matis Jennifer Matis	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Agreements; Form 201- Releasability Other
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16442 16421 16411 16403 16380 16374 16284 16261 16256 16224 16202 16143	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRBåE™s DAEO Question about DAEO Guidance Requirements Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry PAS financial disclosure reports Congressional Request for Technical Assistance PAS financial disclosure reports Questions about conflicts	Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours	Ian Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Kyle deCant Jacob Straus Ian Nicholson Jonathan Rue Jessie Williams	(b)(6) (b)(6) (b)(6) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/7/2018 11/7/2018 10/18/2018 10/15/2018 10/12/2018 10/12/2018 10/10/2018 10/4/2018 9/20/2018	11/20/2018 11/19/2018 11/19/2018 11/9/2018 11/8/2018 11/8/2018 10/18/2018 10/16/2018 10/16/2018 10/10/2018 10/4/2018 9/25/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe; Jennifer Matis Jennifer Matis Sandra S. Mabry Jennifer Matis Sandra S. Mabry Jennifer Matis	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Form 201- Releasability 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality 278s; Form 201- Releasability Other Other 278s; 450s; Form 201- Releasability Other Other Other Other Other
16442 16421 16411 16403 16380 16374 16284 16261 16224 16202 16143	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRB's DAEO Question about DAEO Guidance Requirements Congressional Inquiry Congressional Inquiry PAS financial disclosure reports Congressional Request for Technical Assistance PAS financial disclosure reports Questions about conflicts analysis and financial interests	Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours	Ian Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Ian Nicholson Jacob Straus Ian Nicholson Jonathan Rue Jessie Williams	(b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/7/2018 11/7/2018 10/18/2018 10/15/2018 10/12/2018 10/4/2018 9/20/2018	11/20/2018 11/19/2018 11/16/2018 11/8/2018 11/8/2018 11/8/2018 10/18/2018 10/17/2018 10/16/2018 10/16/2018 10/4/2018 9/25/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe; Jennifer Matis Sandra S. Mabry Jennifer Matis Sandra S. Mabry Elizabeth D. Horton	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality 278s; Form 201- Releasability 278s; Form 201- Releasability 278s; Form 201- Releasability 278s; Form 201- Releasability 0ther 278s; 450s; Form 201- Releasability Other 278s; 450s; Form 201- Releasability Other 278s; 450s; Form 201- Releasability Other 278s; 450s; Form 201- Releasability; 5GE; Waivers (208 b(1) and (3))
16442 16421 16411 16403 16380 16374 16284 16261 16256 16224 16107 16107 16087	Resolved	Congressional Inquiry Congressional Inquiry Question about a legislative proposal Congressional Inquiry HSGAC follow up questions from 10/30/18 briefing on LDFs Congressional Inquiry Congressional Inquiry Question on Guidelines Governing the NLRB's DAEO Question about DAEO Guidance Requirements Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry PAS financial disclosure reports Questions about conflicts analysis and financial	Congress			0-1 hour 1-4 hours 0-1 hour 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	Ian Nicholson Krista Boyd Katie Bailey Susannah Savage Lindsay Keare Ian Nicholson Ian Nicholson Ian Nicholson Jacob Straus Ian Nicholson Jonathan Rue Jessie Williams Krista Boyd Chung Shek	(b)(6) (b)(6) (b)(6) (b)(6) (b)(6) (b)(6)	11/20/2018 11/19/2018 11/16/2018 11/7/2018 11/7/2018 11/7/2018 11/7/2018 10/18/2018 10/12/2018 10/12/2018 10/4/2018 9/20/2018 9/13/2018	11/20/2018 11/19/2018 11/19/2018 11/19/2018 11/8/2018 11/8/2018 10/18/2018 10/16/2018 10/16/2018 10/16/2018 9/25/2018 9/13/2018	Jennifer Matis Jennifer Matis Elizabeth D. Horton Jennifer Matis Seth Jaffe; Shelley K. Finlayson Jennifer Matis Jennifer Matis Jennifer Matis Seth Jaffe; Shelley K. Finlayson Grant Anderson; Seth Jaffe Jennifer Matis Jennifer Matis Sandra S. Mabry Elizabeth D. Horton Grant Grant	Releasability 278s; 450s; Form 201- Releasability 278s; Form 201- Releasability 278s; Other 278s; Other 278s; Form 201- Releasability Gifts from Outside Sources 278s 278s; Form 201- Releasability Ethics Program Administration; Impartiality Ethics Program Administration; Impartiality 278s; Form 201- Releasability 278s; Form 201- Releasability 078s; Form 201- Releasability 278s; Form 201- Releasability 08s; Form 201- Releasability 08s; Form 201- Releasability Other 278s; 450s; Form 201- Releasability Other 278s; 450s; Form 201- Releasability Other Conflicting Financial

Column C			Г			1	In. Les		1		Constant	
Section Control Cont	16002	Resolved	Ethics Agreement	Congress	(b)(5)	0-1 hour	Dahlia Melendrez	(b)(6)	9/5/2018	9/5/2018	Sandra S. Mabry	Ethics Agreements
Column	15067	Porchad		Congress		1 4 hours	Vrietin Spiridon	papa provided	0/20/2010	0/20/2010		
1.			Technical Assistance on	Congress		1-4 110015	Kristin Spiriden	none provided				
Column	15910	Resolved	Cyber Reserves Bill	Congress		0-1 hour	Sarah Moxley	(b)(6)	7/18/2018	7/18/2018		209; Internships/Jobs
1.5 Total Content Congression form	15848	Resolved	Congressional Inquiry	Congress		0-1 hour	Krista Boyd	(b)(6)	8/10/2018	8/10/2018		Other
200 Control of the Control of th	15847	Resolved	Congressional Inquiry	Congress		0-1 hour	Brian Kaissi	(51(6)	8/10/2018	8/10/2018		Other
								(A)				278s; Ethics
2017 March Special grantment Special Special Special	15835	Resolved	Congressional Inquiry	Congress		0-1 hour	Joe Gaeta		7/12/2018	7/13/2018	Jennifer Matis	Agreements
Out-time - No. Company				_					- 4 4			
	15727	Resolved		Congress		0-1 hour	Terrell Henry	(b)(6)	7/24/2018	7/24/2018	Horton	278s
Second Compression Report							D. L.P.				File-throb D	
1.4 1.5	15681	Resolved		Congress		0-1 hour		(b)(6)	7/17/2018	7/17/2018		
1.4 1.5			Congressional Request									
Description Compressional Impairy Compress Description Descrip	15636	Resolved		Congress		1-4 hours	Tim Lynch	(b)(6)	6/28/2018	7/10/2018	Jennifer Matis	207; 209; Detailees
Description Compressional Impairy Compress Description Descrip	15635	Resolved	Congressional Inquiry	Congress		0-1 hour	Ian Nicholson	(b)(6)	7/9/2018	7/9/2018	Jennifer Matis	278s
Secretary Compressional Inquiry Compress												278s; Misuse of
Processor Proc	15623	Resolved	Congressional Inquiry	Congress		0-1 hour	Michal Freedhoff		6/28/2018	6/28/2018	Jenniter Matis	
Fig. 1, 1770, Bibles	15604	Resolved	Congressional Inquiry	Congress		0-1 hour	Michal Freedhoff		7/2/2018	7/2/2018	Jennifer Matis	Administration
Compress	15501	Donaha d		C		1.4 hours	les Costs		6/20/2010	6/20/2010	lancifor Markin	(E.O. 13770); Ethics Program Administration; Form 201-Releasability; Gifts from Outside Sources; Misuse of
2550 Secoloted Congress and Inquiry Congress 0.1 hour 25 data 25 hours 2	12231	Resolved	Congressional inquiry	Congress		1-4 110015	Joe Gaeta	(0)(6)	0/28/2018	0/29/2018	Jenniler Matis	Position
2550 Secolard Congressoral linquiry Congress D. Door D. Door D. Door D. Door D. Door D. D. Door D. D. D. D. D. D. D. D	15590	Resolved	Congressional Inquiry	Congress		0-1 hour	Ine Gaeta	(b)(6)	6/22/2018	6/22/2018	lennifer Matis	
1.558 Resolved Congress on Impuly Congress D. 1 hour Imminishabon 1000								6,0				278s; Form 201-
1.550 Nesolved Cult Marking Congress O.1 hour Mart Legett 6,76,7038 6,727,0018 Anderson Creat Contact Congress O.1 hour Petrico Gonzáles O.1 hour O.	15589	Resolved	Congressional Inquiry	Congress		0-1 hour	lan Nicholson	(b)(6)	6/28/2018	6/28/2018	Jennifer Matis	
1570 Second Columnia Congress Columnia Congress Columnia Congress Columnia Congress Columnia Colu	15588	Resolved	Congressional Inquiry	Congress		0-1 hour	Ian Nicholson	(b)(6)	6/22/2018	6/22/2018		Releasability
25-27 Recolved Congressional Inquiry Congress O-1 hour Sary Medina Sary	15570	Resolved	CUI Markings	Congress		0-1 hour	Matt Leggett		6/26/2018	6/27/2018	Anderson	Other
Seasone Seas	15547	Resolved	Congressional Inquiry	Congress		0-1 hour	Patricio Gonzalez	(b)(6)	6/19/2018	6/20/2018		278s
	15451	Decelored	Non munique	C		0.1 have	Con Madina		6/14/2019	6/15/2010		Other
1.4 hours 2.521 Recoved Corgressional Inquiry Congress 1.4 hours De Gaeta 5.78,7018 5.74,7018 5.	15451	Resolved	Non purview	Congress	(b		Gary Medina		0/14/2018	0/15/2018		Other
1.4	15321	Resolved	Congressional Inquiry	Congress		1-4 hours	Ine Gaeta	(b)(6)	5/18/2018	5/24/2018		
1.5231 Resolved disclosure relevieux Congress O.1 hour Srian Daner 0.00 0.5/42/2018 Srian Srianger Congress 0.1 hour Donald Sherman 0.00 0.5/23/2018 Srianger									0,10,1010	5,2.,2020		
Seeding Seed	15291	Resolved		Congress		0-1 hour	Brian Daner	(b)(6)	5/24/2018	5/24/2018		278s
Cuestion regarding program review of White Congress 1-4 hours Donald Sherman Shelley K. Shelley K	45202	December of				4.45	D I I Ch		F (22 (2040	F /22 /2040		
1-4 hours Donald Sherman SNO 5/16/2018 5/11/2018 Finlayson Administration Donald Sherman SNO 5/16/2018 5/16/2018 Finlayson Administration Donald Sherman SNO S/16/2018 Finlayson Administration Donald Sherman SNO S/16/2018 Finlayson Donald Sherman SNO S	15283	Resolved		Congress		1-4 nours	Donaid Sherman	(b)(b)	5/23/2018	5/23/2018	Finiayson	Agreements
Question about the Freident's Financial disclosure report and DOI Spiral Resolved Etter Congress D-1 hour Krista Boyd Spiral Resolved Spiral	15257	Resolved		Congress		1-4 hours	Donald Sherman	(2)(2)	5/16/2018	5/21/2018		
disclosure report and DOI elter Congress 0-1 hour Krista Boyd 5/16/2018 5/16/2018 Horton 278s Other Elizabeth D. S/16/2018 Sylight Horton 278s Other	13237	Resolved		Congress		1-4110013	Donald Sherman	(0)(0)	3/10/2010	3/21/2010	i iiiay30ii	Administration
15-132 Resolved letter		,									Flizabeth D.	
1-4 hours 1-4	15213			Congress		0-1 hour	Krista Boyd		5/16/2018	5/16/2018		278s Other
Briefing House FSGG Subcommittee on OGE's FY19 budget request Congress A-8 hours Marybeth Nassif A-8 hours Marybeth Nassif A-9 hours A-9		,									Shelley K.	278s; Impartiality;
Subcommittee on GGE's President's FD and congressional staff registration for GGE training Senate FSGG Appropriations Driefling Appropriations Senate FSGG Appropriations briefling Congress 1-4 hours Brian Daner Appropriations Senate FSGG Appropriations briefling Congress 1-4 hours Donald Sherman Ouestion about individual's financial disclosure statement Congress O-1 hour Donald Sherman Ouestion about individual's financial disclosure statement Congress O-1 hour Many Koenen Oil(i) 4/13/2018 4/13/2018 4/13/2018 4/13/2018 4/13/2018 4/13/2018 4/13/2018 4/13/2018 4/13/2018 5/3	15133	Resolved	Inquiry about nomination	Congress		1-4 hours	Donald Sherman	Sherman, Donald (HSGAC)	5/4/2018	5/7/2018		Very Senior Employee
September Pris budget request Congress 4-8 hours Marybeth Nassif President's FD and congressional staff registration for OGE Congress 1-4 hours Krista Boyd Shelley K.		,	Briefing House FSGG									
President's FD and congressional staff registration for OEE training Congress 1-4 hours Krista Boyd 5/3/2018 5/3/2018 5/3/2018 Finlayson 278s Training Shelley K. Shelley K. Shelley	15132	Resolved		Congress		4-8 hours	Maryheth Nassif	(b)(a)	4/19/2018	4/19/2018		Annropriations
registration for OGE training Congress 1-4 hours Krista Boyd 5/3/2018 5/3/2018 5/3/2018 Finlayson 278s Training Shelley K. Shelley K. Appropriations briefing Congress 4-8 hours Brian Daner (b)(6) 5/3/2018 5/3/2018 Finlayson Grant Standards of Conduct Other Other Individual's financial disclosure statement Congress O-1 hour Donald Sherman (b)(6) 4/10/2018 4/13/2018 Jennifer Matis 278s 1-4 hours Brian Daner (b)(6) 5/3/2018 5/3/2018 Finlayson Appropriations Grant Standards of Conduct Other	15152	nesolved .	President's FD and	congress		4 0 110013	Mary Dear Hassin	(5)(6)	4/15/2010	4/15/2010	mayson	трргорнаскопо
1-4 hours 1-4											Shellev K.	
A-8 hours Brian Daner A-8 hours A-	15131	Resolved		Congress		1-4 hours	Krista Boyd		5/3/2018	5/3/2018		278s Training
15130 Resolved Appropriations briefing Congress A-8 hours Brian Daner (b)(6) 5/3/2018 5/3/2018 Finlayson Appropriations Appropriations Congress A-8 hours Brian Daner (b)(6) 5/3/2018 5/3/2018 Finlayson Appropriations Congress Congre			Senate FSGG								Shelley K.	
Agriculture Congress Agriculture Agriculture Congress Agriculture Congress Agriculture Agriculture Congress Agriculture A	15130	Resolved	Appropriations briefing	Congress		4-8 hours	Brian Daner	(b)(6)	5/3/2018	5/3/2018	Finlayson	
Individual's financial disclosure statement Congress	14973	Resolved		Congress		1-4 hours	Donald Sherman	(b)(6)	4/10/2018	4/11/2018		
Resolved											Grant	
Question concerning when SGEs file financial disclosure reports Congress O-1 hour Mary Koenen UDIG 4/12/2018 4/13/2018 Seth Jaffe 450s; SGE Question about accessing an individual's financial L4874 Resolved disclosure form Congress O-1 hour Gorman none provided 4/9/2018 4/9/2018 Horton 278s Grant L4859 Resolved Congressional Inquiry Congress 1-4 hours Sam Morgante (D)(6) 4/2/2018 4/4/2018 Anderson	14971	Resolved		Congress		0-1 hour	Donald Sherman	(b)(6)	4/10/2018	4/13/2018		278s
Question concerning when SGEs file financial disclosure reports Congress O-1 hour Mary Koenen	14940	Resolved	Congressional Inquiry	Congress		0-1 hour	Ian Nicholson	(b)(6)	4/13/2018	4/13/2018	Jennifer Matis	278s
when SGEs file financial disclosure reports Congress O-1 hour Mary Koenen O-1 hour O-1 hou												
Question about accessing an individual's financial L4874 Resolved disclosure form Congress O-1 hour Gorman none provided 4/9/2018 4/9/2018 Horton 278s Grant L4859 Resolved Congressional Inquiry Congress 1-4 hours Sam Morgante (a)(6) 4/2/2018 4/4/2018 Anderson			when SGEs file financial									
an individual's financial al Elizabeth D. 4/9/2018 Horton 278s L4874 Resolved disclosure form Congress 0-1 hour Gorman none provided 4/9/2018 4/9/2018 Horton 278s Grant 4/2/2018 4/4/2018 Anderson 4/2/2018 4/4/2018 Anderson 0-1 hours Sam Morgante 1/2	14924	Resolved	disclosure reports	Congress		0-1 hour	Mary Koenen	(b)(6)	4/12/2018	4/13/2018	Seth Jaffe	450s; SGE
14874 Resolved disclosure form Congress O-1 hour Gorman none provided 4/9/2018 4/9/2018 Horton 278s Grant Grant 1-4 hours Sam Morgante Gorgess Gorges												
Resolved Congressional Inquiry Congress 1-4 hours Sam Morgante (O)(b) 4/2/2018 4/4/2018 Anderson		' I		i e	1		Elizabeth		1		Elizabeth D.	
	14874			Congress		0-1 hour	Gorman	none provided	4/9/2018	4/9/2018	Horton	278s
14784 Resolved Congressional Inquiry Congress D-1 hour Joe Gaeta (O)(6) 3/26/2018 Jennifer Matis Ethics Agreements		Resolved	disclosure form								Grant	278s
		Resolved	disclosure form								Grant	278s

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14748	Resolved	questions about agency ethics program requirements	Congress			1-4 hours	Carly Rush (HELP minority)		3/7/2018	3/15/2018	Shelley K. Finlayson	Ethics Program Administration
							Donald Sherman					278s; Enforcement; Ethics Agreements; Ethics Pledge (E.O. 13770); Ethics Program
14747	Resolved	Request for compliance information	Congress			1-4 hours	(HSGAC Minority)		3/12/2018	3/14/2018	Shelley K. Finlayson	Administration; Surveys 278s; Enforcement;
							Sand Channe					Ethics Agreements; Ethics Pledge (E.O. 13770); Ethics
44746	Deceloral.	Compliance information				4.45	Donald Sherman (HSGAC		4/24/2040	4/24/2040	Shelley K.	Program Administration;
14/46	Resolved	collected by OGE Question about ethics	Congress			1-4 hours	minority)		1/24/2018	1/24/2018	Elizabeth D.	Surveys
14652	Resolved		Congress			0-1 hour	Jeff Pohjola	(b)(6)	3/8/2018	3/8/2018		Misuse of Position
14649	Resolved	Question about status of individual's financial disclosure report	Congress			0-1 hour	Brian Hughes	none provided	3/7/2018	3/8/2018	Elizabeth D. Horton Elizabeth D.	278s
14606	Resolved	Question about forms Contact for congressional	Congress			0-1 hour	Pat Donovan Grace	none provided	3/1/2018	3/1/2018		278s
14602	Resolved	liaison	Congress			0-1 hour	Carmichael	none provided	3/1/2018	3/1/2018		Other
14581	Resolved	EO 13770 sec 1 para 6; supplemental ethics regulation	Congress			1-4 hours	Kristin Spiriden		2/26/2018	2/26/2018	Seth Jaffe	Ethics Pledge (E.O. 13770); Supplemental Agency Regulation
	Resolved	Questions about NLRB IG				1-4 hours	Kristin Nelson	none provided	2/22/2018	2/26/2018	Elizabeth D.	Ethics Pledge (E.O. 13770)
	Resolved	Congressional Inquiry				0-1 hour			2/20/2018		Jennifer Matis	278s; Ethics
14322	wesoived	Question about	Congress			0-1 HOUL	Joe Gaeta		2/20/2018	2/20/2018		ngreements
14481	Resolved	individual's financial disclosure reports Question about status of	Congress			0-1 hour	Mary Beth Schultz	(b)(6)	2/13/2018	2/14/2018	Elizabeth D. Horton	278s
14467	Resolved	individual's financial disclosure report	Congress			0-1 hour	Brian Hughes	none provided	2/12/2018	2/13/2018	Elizabeth D. Horton	278s
		Discuss Laws that apply to interactions between							, ,	, , ,		203; 205; 209; Foreign Gifts; Gifts from Outside Sources; Misuse of Position;
14354	Resolved	Gov't employees and foreign diplomats	Congress			0-1 hour	Jacob Straus	(b)(6)	1/30/2018	2/1/2018	Christopher J. Swartz	Standards of Conduct - Other
14275	Resolved	GAO Survey on Fraud Risk Management	Congress		(b)(5)	1-4 hours	Yvonne Jones	Jones, Yvonne	1/10/2018	1/12/2018	Shelley K. Finlayson	Appropriations
14274	Resolved	Question regarding disclosure of crypotcurrencies	Congress			1-4 hours	Jacob Straus	(b)(6)	1/9/2018	1/9/2018	Shelley K. Finlayson	278s
	Resolved	Question about nominee	Congress			0-1 hour	Caitlin Poling	none provided	1/18/2018	1/18/2018	Elizabeth D.	278s
	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson		1/17/2018		Jennifer Matis	
14243	Resolved	Conflict of Interest Discussions re GAO Investigation	Congress			1-4 hours	Constance Satchell	(0)(6)	12/22/2017	1/16/2018	Douglas L. Chapman; Patrick J. Lightfoot; Seth Jaffe	201 (U.S.C.); 208; Misuse of Position; Other; Outside Activities; Procurement Integrity
14238	Resolved	Question about travel reports and advisory committee members	Congress			0-1 hour	Rachit J. Choksi	(b)(6)	1/16/2018	1/16/2018	Elizabeth D. Horton	1353
14217	Resolved	Question about renominations	Congress			0-1 hour	Elizabeth (Lizzie) Letter	none provided	1/11/2018	1/11/2018	Elizabeth D. Horton	278s
		Questions about re-							. /0 /00.0	. /0 /0	Elizabeth D.	278s; Ethics Program
	Resolved Resolved	submitting nominations Questions about renominations	Congress			0-1 hour	Jason Van Beek Hazeen Ashby	(b)(6) none provided	1/9/2018	1/9/2018	Elizabeth D.	Administration 278s; Ethics Program Administration
14105	nesowed	Questions about	congress			1 4 110013	Andrew	note provided			Elizabeth D.	278s; Ethics Program
	Resolved	holdover nominees Status of nominations	Congress			0-1 hour	Rezendes	none provided	1/3/2018		Horton Shelley K.	Administration
14182	Resolved	returned from Senate Nominations returned	Congress			1-4 hours	Kristin Nelson		1/3/2018		Finlayson Shelley K.	278s
14181	Resolved	from the Senate	Congress			0-1 hour	Elizabeth Rybicki	(b)(6)	1/2/2018	1/3/2018	Finlayson	278s
14163	Resolved	Congressional Inquiry	Congress			0-1 hour	Kevin Burris		1/3/2018	1/3/2018	Jennifer Matis	278s
14079	Resolved	Request for technical assistance on proposed EIGA amendment	Congress			1-4 hours	Kata Sybenga	(b)(6)	12/15/2017	12/19/2017	Shelley K. Finlayson	278s
14055	Resolved	CD, recusal, and Pledge waiver questions	Congress			1-4 hours	Krista Boyd		12/13/2017	12/13/2017	Deborah J. Bortot; Shelley K. Finlayson	CDs; Ethics Agreements; Ethics Pledge (E.O. 13770)
14021	Resolved	Counsel	Congress			0-1 hour	Tonya Sloans	Sloans, Tonya	12/13/2017	12/13/2017	Heather A. Jones	278s
440:-	B	How do ethics rules apply to employees with dual					laurh Co		42/2/22	43/43/23:-	est se	Other; Supplemental
14017	Resolved	appointments?	Congress	1		1-4 hours	Jacob Straus	(b)(6)	12/6/2017	12/12/2017	Seth Jaffe	Agency Regulation

1,000 the slane 1,00													
1,000 Personal Compressional Inquiry Compress More Const. 1,000 1,													
More than 6 September Compress of Health Compress September Compress September Septemb												Deborah J. Bortot;	
												Jennifer	
1992 Secretar Se												Matis; Seth	
1900 Recolated Congressional Region Congress 14 hours Congress							More than 8					Jaffe; Shelley	208; Ethics
	13925	Resolved	Congressional Inquiry	Congress	1		hours	Joe Gaeta	(b)(6)	11/21/2017	11/24/2017	K. Finlayson	Agreements
	13919	Resolved	Congressional Inquiry	Congress			0-1 hour	Zach D'Amico	Zach D	11/27/2017	11/27/2017	Jennifer Matis	Other
1,000 1,00										,_,,,		Deborah J.	
1.4 hours 1.4	13892	Resolved	under Senate rules	Congress			1-4 hours	Elizabeth Rybicki		11/9/2017	11/15/2017	Bortot	278s
1.4 hours 1.4													
1.4 hours 1.4			Technical Assistance to									Jennifer Matis; Shelley	
1,148 Secological Seguestical SET Congress 1,4 hours Second Serge 1,10/2002 11/0/2002	13849	Resolved	Congressional Staff	Congress			1-4 hours	Susannah Savage	(b)(6)	10/20/2017	10/25/2017		Other
1,145 Resolved													
1,145 Resolved			Tochnical Assistance to									Jennifer Matis; Shelley	
1365 Residence Compress C	13848	Resolved		Congress			1-4 hours	Susannah Savage		11/8/2017	11/15/2017		Other
1955 Serolved Sections form Congress O + hour Mariem Arbby 11/15/2017													
1355 Recolved Sciourum form Congress O.1 hour Fastern Ashby 13/15/2017 13/												Elizabeth D.	
1.1771 Resolved Congressional Inquiry Congress 1.4 hours Dorald Sherman 10/23/2007 10/11/2017 10/11/2017 11/2/2017 11/	13845	Resolved		Congress			0-1 hour	Hazeen Ashby		11/15/2017	11/15/2017		278s
Compression Compress Compre								,		,,	,,		201 (U.S.C.); 278s;
Compression Compress Compre													450s; Gifts between
Compression Compress Compre												Jennifer	Employees; Gifts from Outside Sources;
Compression Compress Compre												Matis; Seth	Standards of Conduct -
1772 Recolved Congress Co	13781	Resolved	Congressional Inquiry	Congress			1-4 hours	Donald Sherman		10/23/2017	10/31/2017		Other
1772 Recolved Congress Co													
13779 Resolved disclosure from Congress O-1 hour Abhby 117//2017 1								Ms Hazeen				Elizabeth D.	
Decision about chinck Decision about chinck Decision about principle	13779	Resolved		Congress			0-1 hour			11/2/2017	11/2/2017		278s
1.72 Repolved Congress Co						-						Elizabeth D.	
13724 Resolved Secoluted	13778	Resolved		Congress			0-1 hour	Schultz	(b)(6)	11/1/2017	11/6/2017		Ethics Agreements
13722 Resolved Congress 1-4 hours Lacob Straus Straus, Jacob 10/14/2017 10/24/2017	13724	Resolved		Congress			0-1 hour	Donald Sherman	Sherman, Donald (HSGAC)	10/23/2017	10/24/2017	Shelley K. Finlayson	278s
13727 Resolved ethics wavevers Congress 1.4 hours Jacob Straus Straus, Jacob 10/24/2017 10/26/2017 10/				<u></u>					,	., .,	., ,	.,	Ethics Pledge (E.O.
Comparison about financial 1972/2017												Shelley K.	13770); Waivers (208
13683 Resolved disclosure requirements Congress O-1 hour Tomas Delgado 10/20/2017	13/22	Resolved	ethics waivers	Congress			1-4 hours	Jacob Straus	Straus, Jacob	10/24/201/	10/24/201/	Finlayson	b(1) and (3))
13682 Resolved 13692 Resolved 1369			Question about financial									Elizabeth D.	
13828 Resolved Goldward Financial 10/20/2017 10/2017 10/201	13683	Resolved		Congress			0-1 hour	Tomas Delgado	(b)(6)	10/20/2017	10/20/2017	Horton	278s
13858 Resolved Sicologue report Congress O-1 hour Zach Haddord 10/20/2017 10/24/2017 10/24/2017 13678 Resolved Congress O-1 hour Lan Nicholson Land Land Land Land Land Land Land Land												Elizabeth D.	
1-4 hours	13682	Resolved		Congress			0-1 hour	Zach Radford		10/20/2017	10/20/2017	Horton	278s
13623 Resolved Congressional Inquiry Congress	12000	Decelued		C			1.4 h a	Managa Dagellau	(h)(C)	10/17/2017	10/24/2017	Elizabeth D.	Ethics Program Administration
Status as an "employee" on a FACA committee Congress Congres	13009	Resolved	nominees	Congress			1-4 110015	iviegali bartiey	(0)(6)	10/17/2017	10/24/2017	norton	Administration
1.480 Resolved On a FACA committee Congress O-1 hour Jacob Straus Silve	13621	Resolved	Congressional Inquiry	Congress			0-1 hour	lan Nicholson	(b)(6)	10/11/2017	10/11/2017	Jennifer Matis	208
13485 Resolved On a FACA committee Congress O-1 hour Jacob Straus Sylenga Syleng			Status as an "employee"			(1.)(=)							
1.4 hours 1.4	13485	Resolved		Congress		(b)(5)	0-1 hour	Jacob Straus	(b)(6)	9/27/2017	9/28/2017	Seth Jaffe	Other; SGE
1340 Resolved for Technical Assistance Congress 1-4 hours Kata Sybenga 9/21/2017 9/25/2017 9/25/2017 13435 Resolved Congressional ethics Congress Co												Christopher J.	
1340 Resolved for Technical Assistance Congress 1-4 hours Kata Sybenga 9/21/2017 9/25/2017 9/25/2017 13435 Resolved Congressional ethics Congress Co												Swartz; Elizabeth D.	
1340 Resolved for Technical Assistance Congress 1-4 hours Kata Sybenga 9/21/2017 9/25/2017 9/25/2017 13435 Resolved Congressional ethics Congress Co			Congressional Request									Horton; Seth	
13479 Resolved Dook Congress O-1 hour Maria Manso 9/27/2017 9/27/2017 9/27/2017 13435 Resolved Congress Congress O-1 hour Donald Sherman D-1 hour	13480	Resolved		Congress			1-4 hours	Kata Sybenga	(b)(6)	9/21/2017	9/25/2017		207; Detailees
13435 Resolved Congressional Inquiry Congress O-1 hour Donald Sherman Security Adviser's memo on unauthorized disclosures Congress O-1 hour Donald Sherman Security Adviser's memo on unauthorized O-1 hour Donald Sherman DONALD Donald Sherman DONALD DO	12470	Posobiod		Congress			0.1 hour	Maria Manco		0/27/2017	0/27/2017	Suzanne L.	Other
Question about National Security Adviser's memo on unauthorized disclosures Congress O-1 hour Donald Sherman Otto 9/18/2017 9/18/2017 13417 Resolved disclosures Congress O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017 13417 Resolved Assistance Congress O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017 O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017 O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017 9/15/2017 O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017 O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017 9/15/2017 O-1 hour Ryan Pettit Otto 9/14/2017 9/15/2017	13473	Nesolveu	DOOK	Congress			0-111001	Walla WallsC		3/21/2011	3/2//2017	ivicyci	Ethics Pledge (E.O.
Security Adviser's memo on unauthorized disclosures O-1 hour Donald Sherman Donald Sherman O-1 hour Donald Sherman Donald Sh	13435	Resolved	Congressional Inquiry	Congress			0-1 hour	Joe Gaeta		9/18/2017	9/20/2017	Jennifer Matis	13770)
Security Adviser's memo on unauthorized disclosures O-1 hour Donald Sherman Donald Sherman O-1 hour Donald Sherman Donald Sh			Overtion obsert Notional										
on unauthorized disclosures Congress O-1 hour Donald Sherman (a)(b) 9/18/2017 9/18/2017 9/18/2017 13417 Resolved Assistance Congress O-1 hour Ryan Pettit (b)(b) 9/14/2017 9/15/2017 13391 Resolved Congress Congress O-1 hour Arista Boyd Poly (a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(a)(
Request for Technical Questions about legal defense funds												Elizabeth D.	
13417 Resolved Assistance Congress C	13419	Resolved		Congress			0-1 hour	Donald Sherman	(b)(6)	9/18/2017	9/18/2017	Horton	Other
Questions about legal defense funds Request for briefing on 13391 Resolved Request for briefing on 13391 Resolved Request for briefing on 13391 Resolved Resolved Request for briefing on 13391 Resolved Request for briefing on 13391 Resolved Resolv	13417	Resolved		Congress			0-1 hour	Ryan Pettit	(b)(6)	9/14/2017	9/15/2017	Jennifer Matis	Other
Request for briefing on nominee process Congress Congres Congress Congress Congress Congres Congres Congress Congress Co			Questions about legal									Elizabeth D.	Gifts from Outside
13391 Resolved nominee process Congress Congres	13393	Resolved		Congress	1		0-1 hour	Krista Boyd		9/14/2017	9/19/2017	Horton Elizabeth D.	Sources Ethics Program
13387 Resolved Congressional Inquiry Congress Questions about reportable positions and income Congress Questions about reportable positions and income Congress Questions about reporting periods and requirements Questions about status of White House ethics 13320 Resolved matter Congress Questions about status of Technical Assistance Questions about adult thild of a nominee who is 13317 Resolved a lobbyist Questions about adult thild of a nominee who is 13312 Resolved a lobbyist Questions about adult thild of a nominee who is 13312 Resolved a lobbyist Questions about adult thild of a nominee who is 13314 Resolved a lobbyist Questions about adult thild of a nominee who is 13315 Resolved a lobbyist Questions about adult thild of a nominee who is 13316 Resolved a lobbyist Questions about adult thild of a nominee who is 13317 Resolved a lobbyist Questions about adult thild of a nominee who is 13317 Resolved a lobbyist Questions about adult thild of a nominee who is 13318 Resolved Alone Schultz Questions about adult thild of a nominee who is 13319 Resolved Alone Schultz Questions about adult thild of a nominee who is 13310 Resolved Alone Schultz Questions about adult thild of a nominee who is 13310 Resolved Alone Schultz Questions about adult thild of a nominee who is 13311 Resolved Alone Schultz Questions about adult thild of a nominee who is 13311 Resolved Alone Schultz Questions about adult thild of a nominee who is 13315 Resolved Alone Schultz Questions about adult thild of a nominee who is 13317 Resolved Alone Schultz Questions about adult thild of a nominee who is 13317 Resolved Alone Schultz Questions about adult thild of a nominee who is 13318 Resolved Alone Schultz Questions about adult thild of a nominee who is 13318 Resolved Alone Schultz Questions about adult thild of a nominee who is 13319 Resolved Alone Schultz Questions about adult thild of a nominee who is 13310 Resolved Alone Schultz Questions about adult thild of a nominee who is 13310 Resolved Alone Schultz Questions about adult thild of a nominee w	13391	Resolved		Congress			0-1 hour	Megan Bartley	(b)(6)	9/14/2017	9/14/2017		Administration
Questions about reportable positions and income Congress O-1 hour Schultz (D)(G) 9/8/2017 9/8													278s; Ethics
reportable positions and income Congress O-1 hour Schultz (i)(6) 9/8/2017 9/8/2017 9/8/2017 13343 Resolved reporting periods and requirements Congress O-1 hour Schultz (i)(6) 9/7/2017 9/7/2017 9/7/2017 13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 13317 Resolved for Technical Assistance Congress 1-4 hours Kata Sybenga 8/31/2017 8/31/2017 14 hours Schultz (ii)(6) 8/29/2017 8/30/2017 14 hours Schultz (iii)(6) 9/8/2017 8/30/2017 14 hours Schultz (iii)(6) 9/8/2017 8/31/2017 14 hours Schultz (iii)(6) 9/8/2017 8/31/2017 14 hours Schultz (iii)(6) 9/8/2017 8/30/2017 14 hours Schultz (iii)(6) 9/8/2017 14 hours Schultz (iiii)(6) 9/8/2017 14 hours Schultz (iiii)(6) 9/8/2017 14 hours Schultz (i	13387	Resolved		Congress	1		0-1 hour	Ian Nicholson		9/12/2017	9/13/2017	Jennifer Matis	Agreements
13354 Resolved income Congress O-1 hour Schultz (D)(s) 9/8/2017 9/8/2017 Questions about reporting periods and requirements Congress O-1 hour Schultz (D)(s) 9/7/2017 9/7/2017 Questions about status of White House ethics matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Congressional Request for Technical Assistance Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz (D)(s) 9/7/2017 8/31/2017 8/31/2017					1			Mary Beth				Elizabeth D.	
reporting periods and requirements Congress O-1 hour Schultz (016) 9/7/2017 9/7/2017 Questions about status of White House ethics matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Congressional Request for Technical Assistance Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz (016) 8/29/2017 8/30/2017	13354	Resolved	income	Congress	1		0-1 hour		(b)(6)	9/8/2017	9/8/2017		278s
13343 Resolved requirements Congress 0-1 hour Schultz (0)(6) 9/7/2017 9/7/2017 Questions about status of White House ethics matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Congressional Request for Technical Assistance Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz (0)(6) 9/7/2017 8/31/2017					1							Elizabeth E	
Questions about status of White House ethics matter Congress Con	13343	Resolved		Congress	1		0-1 hour		(b)(6)	9/7/2017	9/7/2017	Elizabeth D. Horton	278s
of White House ethics matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Congressional Request for Technical Assistance Congress 1-4 hours Kata Sybenga 8/31/2017 8/31/2017 Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz 105(6) 8/29/2017 8/30/2017							7.0			.,.,===,	.,.,,		Ethics Program
13320 Resolved matter Congress 1-4 hours Susannah Savage none provided 8/29/2017 8/31/2017 Congressional Request for Technical Assistance Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz (14 hours Schultz 16 hours Schultz 16 hours Schultz 17 hours Schultz 18/30/2017 8/30/2017 8/30/2017					1							Elizabeth D	Administration;
Congressional Request 13317 Resolved for Technical Assistance Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Kata Sybenga Mary Beth Schultz Mary Beth Schultz 1-4 hours Schultz 1-5 Hours Schultz 1-6 Hours Schultz 1-7 Hours Schultz 1-7 Hours Schultz 1-8 Hours Schultz 1-8 Hours Schultz	13320	Resolved		Congress			1-4 hours	Susannah Savann	none provided	8/29/2017	8/31/2017	Elizabeth D. Horton	Standards of Conduct - Other
13317 Resolved for Technical Assistance Congress 1-4 hours Kata Sybenga 8/31/2017 8/31/2017 Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz (DIG) 8/29/2017 8/30/2017	15520	cso.veu		gi-coo			1.5013	avage		5,23,2017	5,51,2017		
13317 Resolved for Technical Assistance Congress 1-4 hours Kata Sybenga 8/31/2017 8/31/2017 Questions about adult child of a nominee who is 13312 Resolved a lobbyist Congress 1-4 hours Schultz (DIG) 8/29/2017 8/30/2017												Jennifer	
Questions about adult child of a nominee who is a lobbyist Congress 1-4 hours Schultz (I)(6) 8/29/2017 8/30/2017	13317	Resolved		Congress	1		1-4 hours	Kata Sybenga		8/31/2017	8/31/2017	Matis; Shelley K. Finlayson	278s SGE
13312 Resolved a lobbyist Congress 1-4 hours Schultz (b)(6) 8/29/2017 8/30/2017	13317	Nesolveu		Congress			1 4 110013	Kata Syberiga		0/31/2017	0/31/2017	Elizabeth D.	208; Ethics Pledge
			child of a nominee who is		1		[-, -	Horton; Seth	(E.O. 13770);
	13312	Resolved	a lobbyist	Congress	1-		1-4 hours	Schultz	(b)(6)	8/29/2017	8/30/2017	Jaffe	Impartiality
					1							Cheryl L. Kane-	
13282 Resolved GOA Congress 0-1 hour Sarah Mutschall Mutschall, Sarah 8/23/2017 8/23/2017	13282	Resolved		Congress	1		0-1 hour	Sarah Mutschall	Mutschall, Sarah	8/23/2017	8/23/2017	Piasecki	Foreign Gifts
Questions about possible Standards of Conduct					1							Elizabeth D. Horton; Seth	
13266 Resolved Violations Congress 1-4 hours Michal Friedhoff 8/24/2017 8/24/2017				Congress	<u></u>		1-4 hours	Michal Friedhoff		8/24/2017	8/24/2017		Misuse of Position

		ı	I		1					1	1
		Questions about travel									
		and endorsements by									
12240	Doonbood	federal employee's	C		0.1 have	Karria Brussia	(=)(0)	0/22/2017	8/23/2017	Elizabeth D.	Standards of Conduct Other
13248	Resolved	spouse. FGDA analysis for gift of	Congress		0-1 hour	Kevin Burris	(6)(6)	8/22/2017	8/23/201/	Wendy G.	Otner
13197	Resolved	travel	Congress		0-1 hour	Tonia Smith	(b)(6)	8/10/2017	8/11/2017		Foreign Gifts
		Questions about financial								Elizabeth D.	
13085	Resolved	disclosure reports	Congress		0-1 hour	Krista Boyd		7/31/2017	8/2/2017		278s
		Question concerning § 17 STOCK Act notification									
13082	Resolved	provisions	Congress		0-1 hour	Becky Vero		8/2/2017	8/2/2017	Seth Jaffe	STOCK Act
13038	Resolved	Questions about ethics program administration	Congress		1-4 hours	Megan Bartley	none provided	7/27/2017	7/27/2017	Elizabeth D. Horton	Ethics Program Administration
		How many DAEOs report to a political appointee v.								Shelley K.	Ethics Program
13009	Resolved	a career civil servant?	Congress		0-1 hour	Jacob Straus	Straus, Jacob	7/25/2017	7/26/2017		Administration
		0								FPbb D	
13008	Resolved	Questions about financial disclosure process	Congress		0-1 hour	Megan Bartley	none provided	7/24/2017	7/25/2017	Elizabeth D. Horton	278s
		·									
											Conflicting Financial Interests; Standards
		Technical Assistance on				Daniel				Elizabeth D.	of Conduct - Other;
12945	Resolved	proposed legislation	Congress		1-4 hours	McGlinchey	(b)(6)	7/17/2017	7/17/2017	Horton	STOCK Act
12908	Resolved	Congressional Inquiry	Congress		0-1 hour	Susannah Savage		7/6/2017	7/6/2017	Diana Veilleux	Other
						Josh Flynn-					
12907	Resolved	Congressional Inquiry Question regarding	Congress		0-1 hour	Brown		7/11/2017	7/11/2017	Diana Veilleux Elizabeth D.	Other; Website 208; Ethics Pledge
		paragraphs 6 and 7 of EO				Mary Beth				Horton; Seth	(E.O. 13770);
12900	Resolved	13770	Congress		1-4 hours	Schultz		7/11/2017	7/11/2017	Jaffe	Impartiality
12899	Resolved	Congressional Inquiry	Congress		0-1 hour	Elliot Dunes		7/11/2017	7/11/2017	Jennifer Matis	208; Ethics Agreements
		Question concerning	g					1,12,202	.,,		
		difference between application of para 6 & 7									208; Ethics Pledge (E.O. 13770);
12896	Resolved	of EO 13770	Congress		1-4 hours	Susannah Savage		7/7/2017	7/10/2017	Seth Jaffe	Impartiality
										Leigh J.	
12869	Resolved	Discussion of Trusts	Congress		0-1 hour	Beth Stein	(b)(6)	6/29/2017	7/5/2017	Francis	278s; Trusts
12819	Resolved	Congressional Inquiry	Congress		0-1 hour	Betsy (Dudley?)		6/26/2017	6/26/2017		278s
										Brandon A. Steele; Seth	
12802	Resolved	question concerning 5 CFR § 2635.502(d)	Congress		1-4 hours	Bradley Torppey	(b)(6)	6/21/2017	6/23/2017		Impartiality
		various 278 reporting								Deborah J.	
									0/00/00/0		
12801	Resolved	questions	Congress	(b)(5	0-1 hour	Krista Boyd	(b)(6)	6/22/2017	6/22/2017	Bortot	278s
12801	Resolved	Question concerning		(b)(5	0-1 hour	Krista Boyd	(b)(6)	6/22/2017		Brandon A.	Gifts from Outside
		Question concerning what ethics rules apply to		(b)(5			(b)(6)			Brandon A. Steele; Seth	Gifts from Outside Sources; Other;
	Resolved Resolved	Question concerning		(b)(5	0-1 hour	Krista Boyd Donald Sherman	(b)(6)	6/22/2017		Brandon A. Steele; Seth	Gifts from Outside
		Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and		(b)(5			(b)(6)			Brandon A. Steele; Seth	Gifts from Outside Sources; Other; Outside Activities
12797	Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770	Congress	(b)(5	0-1 hour	Donald Sherman	(b)(6) (b)(6)	6/21/2017	6/22/2017	Brandon A. Steele; Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O.
12797		Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge		(b)(5			(b)(6) (b)(6)			Brandon A. Steele; Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities
12797	Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning	Congress	(b)(5	0-1 hour	Donald Sherman	(b)(6) (b)(6)	6/21/2017	6/22/2017	Brandon A. Steele; Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770)
12797	Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge	Congress	(b)(5	0-1 hour	Donald Sherman	(b)(6) (b)(6) (b)(6)	6/21/2017	6/22/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O.
12797	Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers	Congress	(b)(5	0-1 hour 0-1 hour	Donald Sherman Jacob Strauss	(D)(G)	6/21/2017	6/22/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O.
12797	Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO	Congress	(b)(5	0-1 hour 0-1 hour	Donald Sherman Jacob Strauss	(D)(G)	6/21/2017	6/22/2017 6/21/2017 6/20/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O.
12797 12796 12767	Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from	Congress Congress	(b)(5	0-1 hour 0-1 hour	Donald Sherman Jacob Strauss	(D)(G)	6/21/2017	6/22/2017 6/21/2017 6/20/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O.
12797 12796 12767	Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P.	Congress Congress	(b)(5	0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss	(D)(G)	6/21/2017 6/21/2017 6/19/2017	6/22/2017 6/21/2017 6/20/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490)
12797 12796 12767 12758	Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff	Congress Congress	(b)(5	0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush	(D)(G)	6/21/2017 6/21/2017 6/19/2017	6/22/2017 6/21/2017 6/20/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490)
12797 12796 12767 12758	Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process	Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490)
12797 12796 12767 12758	Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions	Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D. Horton	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490)
12797 12796 12767 12758 12729	Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions	Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D. Horton	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities
12797 12796 12767 12758 12729	Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials	Congress Congress Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D. Horton	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s Outside Activities Ethics Program
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional inquiry	Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Horton Jennifer Matis	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials	Congress Congress Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D. Horton	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional inquiry	Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Horton Jennifer Matis	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration Administration Agreements
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional inquiry	Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Horton Jennifer Matis	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. Eth
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional inquiry	Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Horton Jennifer Matis	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question regarding PA 17-	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour	Jacob Strauss Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage Ian Nicholson	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/14/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/14/2017 6/13/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Jennifer Matis Jennifer Matis Shelley K.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional inquiry Congressional inquiry	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/14/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Jennifer Matis Jennifer Matis Shelley K.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration Administration Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770);
12797 12796 12767 12758 12729 12726 12709	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question regarding PA 17-	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour	Jacob Strauss Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage Ian Nicholson	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/14/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017	Brandon A. Steele; Seth Jaffe Horton Elizabeth D. Horton Jennifer Matis Jennifer Matis Shelley K.	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers
12797 12796 12767 12758 12729 12726 12709 12700	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional inquiry Congressional inquiry Question regarding PA 17-02 Question concerning extraordinary payments	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage Ian Nicholson	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/13/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017	Brandon A. Steele; Seth Jaffe Jennifer Matis Shelley K. Finlayson Jennifer Matis Shelley K. Finlayson Brandon A. Steele; Seth	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3))
12797 12796 12767 12758 12729 12726 12700	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question regarding PA 17-02 Question concerning extraordinary payments and 5 CFR 2635.503	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour	Jacob Strauss Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage Ian Nicholson	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/14/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017	Brandon A. Steele; Seth Jaffe	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3))
12797 12796 12767 12758 12729 12726 12700 12664 12655	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question Re Office of 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question concerning extraordinary payments and 5 CFR 2635.503 Questions concerning implementation of PA 17-	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage lan Nicholson Aaron Hillar Chris Day	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/13/2017 5/24/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis Jennifer Matis Shelley K. Finlayson Brandon A. Steele; Seth Jaffe Seth Jaffe; Shelley K. Finlayson	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3)) 208; Ethics Pledge (E.O. 13770); Ethics Pledge (E.O. 13770);
12797 12796 12767 12758 12729 12726 12700 12664 12655	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process Myen is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question concerning extraordinary payments and 5 CFR 2635-503 Questions concerning	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage Ian Nicholson	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/13/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Brandon A. Steele; Seth Jaffe; Seth Jaffe; Seth Jaffe; Shelley K. Finlayson	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3)) 209; Impartiality 208; Ethics Pledge (E.O. 13770); Impartiality 208; Ethics Pledge (E.O. 13770); Impartiality 208; Ethics Pledge (E.O. 13770);
12797 12796 12767 12758 12729 12726 12700 12664 12655	Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question Re Office of 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question concerning extraordinary payments and 5 CFR 2635.503 Questions concerning implementation of PA 17-	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage lan Nicholson Aaron Hillar Chris Day	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/13/2017 5/24/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis Jennifer Matis Shelley K. Finlayson Brandon A. Steele; Seth Jaffe Seth Jaffe; Shelley K. Finlayson	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3)) 208; Ethics Pledge (E.O. 13770); Ethics Pledge (E.O. 13770);
12797 12796 12767 12758 12729 12726 12700 12664 12655	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process Myen is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question concerning extraordinary payments and 5 CFR 2635.503 Questions concerning implementation of PA 17-02	Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage lan Nicholson Aaron Hillar Chris Day	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/13/2017 5/24/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017 6/7/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D. Horton Jennifer Matis Jennifer Matis Shelley K. Finlayson Brandon A. Steele; Seth Jaffe; Shelley K. Shelley	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality 208; Ethics Pledge
12797 12796 12767 12758 12729 12726 12700 12664 12655 12622	Resolved	Question concerning what ethics rules apply to speaking at conferences Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question Re Various hiring authorities and who signs EO 13770 ethics pledge Question concerning public availability of EO 13490 pledge waivers Several questions from the Senate H.E.L.P. committee minority staff Reporting requirements and process When is resignation from outside positions required for PAS officials Congressional Inquiry Congressional Inquiry Question regarding PA 17-02 Question concerning extraordinary payments and 5 CFR 2635.503 Questions concerning implementation of PA 17-02 Re PA 17-02 data call	Congress Congress	(b)(5	0-1 hour 0-1 hour 1-4 hours 0-1 hour 0-1 hour 0-1 hour 0-1 hour 1-4 hours	Donald Sherman Jacob Strauss Jacob Strauss Carly Rush Andrew Rezendes Mary Beth Schultz Susannah Savage Ian Nicholson Aaron Hillar Chris Day Donald Sherman	(D)(G)	6/21/2017 6/21/2017 6/19/2017 6/15/2017 6/15/2017 6/15/2017 6/13/2017 5/24/2017 6/7/2017	6/22/2017 6/21/2017 6/20/2017 6/19/2017 6/15/2017 6/15/2017 6/13/2017 5/25/2017 6/7/2017 6/5/2017	Brandon A. Steele; Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe Seth Jaffe; Shelley K. Finlayson Elizabeth D. Horton Jennifer Matis Jennifer Matis Shelley K. Finlayson Brandon A. Steele; Seth Jaffe; Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson	Gifts from Outside Sources; Other; Outside Activities Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490) 208; 278s 278s Outside Activities Ethics Program Administration 278s; Ethics Agreements Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality (208; Ethics Pledge (E.O. 13770); Impartiality 208; Ethics Pledge (E.O. 13770); Impartiality 208; Ethics Pledge (E.O. 13770); Impartiality 208; Ethics Pledge (E.O. 13770); Impartiality

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										Jennifer	
12551	Resolved	Congressional request for technical assistance	Congress		1-4 hours	Joe Gaeta		5/18/2017	5/30/2017	Matis; Kelsey	278s; Other
12331	Resolved	Congressional Inquiry	Congress		1-4110013	Joe Gaeta		3/10/2017	3/30/2017		2763, Other
12547	Resolved	from Matt Leggett on EPW	Congress		0-1 hour	Matt Leggett	(b)(6)	5/30/2017	5/30/2017	Kelsey D. Phinns	278s
			Congress		0-1 noui	Watt Leggett	(0)(0)				
12546	Resolved	Congressional Inquiry	Congress		0-1 hour	Matt Leggett		5/26/2017	5/26/2017	Jennifer Matis	278s
										Jennifer	
12522	Resolved	Congressional Inquiry	Congress		1-4 hours	Zach Schram		5/23/2017	E/26/2017	Matis; Shelley K. Finlayson	Ethics Program Administration
12332	Resolved	Congressional inquiry	Congress		1-4 110013	Zacii Sciiiaiii		3/23/2017	3/20/2017	K. Filliayson	Auministration
		Question concerning appointment authority									Ethias Dladas (F.O.
12524	Resolved	and who signs EO 13770	Congress		0-1 hour	Jacob Straus	(b)(6)	5/24/2017	5/25/2017	Seth Jaffe	Ethics Pledge (E.O. 13770); Other
		Congressional Inquiry								Kalaari B	
		from Una Lee on House Committee on Energy								Kelsey D. Phipps; Seth	Misuse of Position;
12517	Resolved	and Commerce	Congress		1-4 hours	Una Lee	(b)(6)	5/22/2017	5/26/2017	Jaffe	Other
											Ethics Pledge (E.O. 13770); Ethics
											Program
											Administration; Waivers (208 b(1) and
12514	Resolved	Congressional Inquiry	Congress		0-1 hour	Bruce Fernandez		5/23/2017	5/24/2017	Jennifer Matis	(3))
											Ethics Pledge (E.O. 13770); Ethics
											Program
											Administration; Waivers (208 b(1) and
12513	Resolved	Congressional Inquiry	Congress		0-1 hour	Carly Rush		5/24/2017	5/24/2017	Jennifer Matis	
											200 541 21- 1
											208; Ethics Pledge (E.O. 13490); Ethics
											Pledge (E.O. 13770);
		Question re OGE response to OMB letter		(b)((5)					Shelley K.	Ethics Program Administration;
12477	Resolved	re PA 17-02	Congress		1-4 hours	Zack Schram		5/22/2017	6/2/2017		Impartiality
											208; Ethics Pledge
											(E.O. 13490); Ethics
		Question re OGE									Pledge (E.O. 13770); Ethics Program
		response to OMB letter								Shelley K.	Administration;
12476	Resolved	re PA 17-02	Congress		0-1 hour	Krista Boyd		5/22/2017	5/22/2017	Finlayson	Impartiality
											208; Ethics Pledge (E.O. 13770); Ethics
											Program
12475	Resolved	Questions regarding Program Advisory	Congress		0-1 hour	Donald Sherman		5/17/2017	5/18/2017	Shelley K. Finlayson	Administration; Impartiality
12454	Resolved	Information about status of nominee reports	Congress		0-1 hour	Nicole Daigle	None provided	5/22/2017	F /22 /2047	Vincent J.	278s; Ethics Agreements
									5/23/2017	Salamone	
1						Nicole Daigle		3/22/2017	5/23/201/	Salamone	Ethics Pledge (E.O.
						Nicole Daigle		3/22/2017	5/23/2017	Salamone	
						Nicole Daigle		3/22/2017	5/23/2017	Jennifer	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other;
12433	Resolved	Congressional request for technical assistance	Congress		1-4 hours					Jennifer Matis; Shelley	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and
	Resolved	technical assistance	Congress		1-4 hours	Bruce Fernandez		5/17/2017	5/18/2017	Jennifer Matis; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3))
	Resolved Resolved		Congress Congress						5/18/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3))
12420	Resolved	technical assistance Congressional Inquiry			1-4 hours 0-1 hour	Bruce Fernandez Phillip Kibbe		5/17/2017 5/17/2017	5/18/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3))
12420		technical assistance			1-4 hours	Bruce Fernandez		5/17/2017	5/18/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s
12420	Resolved	technical assistance Congressional Inquiry	Congress		1-4 hours 0-1 hour	Bruce Fernandez Phillip Kibbe		5/17/2017 5/17/2017 5/17/2017	5/18/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3))
12420 12419	Resolved	technical assistance Congressional Inquiry Congressional Inquiry	Congress		1-4 hours 0-1 hour	Bruce Fernandez Phillip Kibbe		5/17/2017 5/17/2017	5/18/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K.	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 278s Ethics Pledge (E.O.
12420 12419	Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning	Congress		1-4 hours 0-1 hour 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano		5/17/2017 5/17/2017 5/17/2017	5/18/2017 5/17/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K.	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from
12420 12419 12407	Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services	Congress Congress Congress		1-4 hours 0-1 hour 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd		5/17/2017 5/17/2017 5/17/2017 5/16/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources
12420 12419 12407	Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning	Congress		1-4 hours 0-1 hour 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano		5/17/2017 5/17/2017 5/17/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from
12420 12419 12407	Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry	Congress Congress Congress		1-4 hours 0-1 hour 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd		5/17/2017 5/17/2017 5/17/2017 5/16/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements
12420 12419 12407 12362	Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry from Eric Arndt in	Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd	(5)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources
12420 12419 12407 12362	Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office	Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush	(D)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. Ethics Pledge
12420 12419 12407 12362	Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional Inquiry re	Congress Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt	(D)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K.	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of 13770; Misuse of
12419 12407 12362 12330	Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA-	Congress Congress Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017 5/8/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K.	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Cother Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and
12419 12407 12362 12330	Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues	Congress Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Missuse of Position
12419 12407 12362 12330	Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA-	Congress Congress Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017 5/8/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K.	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Cother Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and (3))
12419 12407 12362 12330	Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA-	Congress Congress Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman	(p)(e)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017 5/8/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K.	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13770); Ethics Pledge (E.O.
12419 12407 12362 12330	Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA-	Congress Congress Congress Congress Congress Congress Congress Congress Congress	(b)(5)	1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman	(b)(c)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017 5/8/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Cother Standards of Conduct Other Other Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13770); Misuse of Position Ethics Pledge (E.O. 13770);
12420 12419 12407 12362 12330 12299	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA- 17-02 Congressional request for technical assistance re	Congress Congress Congress Congress Congress Congress Congress Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours N/A 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/4/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson Shelley K. Finlayson Shelley K. Finlayson Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Ethics Pledge (E.O. 137
12420 12419 12407 12362 12330 12299	Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry From Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA- 17-02 Congressional request for	Congress Congress Congress Congress Congress Congress Congress Congress Congress		1-4 hours 0-1 hour 1-4 hours 0-1 hour N/A 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/10/2017 5/8/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Cother Standards of Conduct Other Other Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13770); Misuse of Position Ethics Pledge (E.O. 13770);
12419 12407 12362 12330 12299 12277	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry from Fric Arndt in Congressional Inquiry congressional inquiry re several issues Questions regarding PA-17-02 Congressional request for technical assistance re PA-17-02 Question Concerning the Supplemental Reg	Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd Zak Shram Christopher	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/4/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis; Stelley K. Finlayson Jennifer Matis; Stellaffe; Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson Shelley K. Finlayson Shelley K. Finlayson Stellaffe; Shelley K. Finlayson Stellaffe; Shelley K. Finlayson Stellaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Discourage (E.O. 13770); Ethics Pledge (E.O. 13770); Ethics Pledge (E.O. 13770); Supplemental Mainers (208 b(1) and (3)) Supplemental Agency
12419 12407 12362 12330 12299 12277	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry re several issues Questions regarding PA-17-02 Congressional request for technical assistance re PA-17-02 Question Concerning the	Congress Congress Congress Congress Congress Congress Congress Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours N/A 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/4/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Walvers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct-Other Ethics Pledge (E.O. 13770); Misses of Position Walvers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13790); Impartiality; Walvers (208 b(1) and (3))
12419 12407 12362 12330 12299 12277	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry from Fric Arndt in Congressional Inquiry congressional inquiry re several issues Questions regarding PA-17-02 Congressional request for technical assistance re PA-17-02 Question Concerning the Supplemental Reg	Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd Zak Shram Christopher	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/4/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis; Stelley K. Finlayson Jennifer Matis; Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3)) Supplemental Agency Regulation
12420 12419 12407 12362 12330 12299 12277	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry From Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA- 17-02 Congressional request for technical assistance re PA-17-02 Question Concerning the Supplemental Reg Process and DOI	Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd Zak Shram Christopher	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/4/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Kelsey D. Phipps Seth Jaffe; Shelley K. Finlayson Brandon A. Steele;	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Walvers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct-Other Ethics Pledge (E.O. 13770); Missue of Position Walvers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 1370); Impartiality; Walvers (208 b(1) and (3)) Supplemental Agency Regulation Ethics Pledge (E.O. 1970); Missuer of Position Supplemental Agency Regulation Ethics Pledge (E.O. 1970); Missuer of Position Supplemental Agency Regulation
12420 12419 12407 12362 12330 12299 12277	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry Congressional Inquiry from Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA-17-02 Question Concerning the Supplemental Reg Process and DOI Congressional Inquiry - Congressional Inquiry -	Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd Zak Shram Christopher	(b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/4/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/4/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other, Waivers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of Position Waivers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770); Impartiality; Waivers (208 b(1) and (3)) Supplemental Agency Regulation
12420 12419 12407 12362 12330 12299 12277 12251 12245	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	technical assistance Congressional Inquiry Congressional Inquiry Gift question concerning pro bono legal services Congressional Inquiry Congressional Inquiry Congressional Inquiry From Eric Arndt in Senator Toomey's Office Congressional inquiry re several issues Questions regarding PA- 17-02 Congressional request for technical assistance re PA-17-02 Question Concerning the Supplemental Reg Process and DOI	Congress Congress		1-4 hours 0-1 hour 1-4 hours 1-4 hours 0-1 hour 1-4 hours 1-4 hours 1-4 hours 1-4 hours	Bruce Fernandez Phillip Kibbe Robin Juliano Krista Boyd Carly Rush Eric Arndt Donald Sherman Krista Boyd Zak Shram Christopher Santini	(b)(6) (b)(6)	5/17/2017 5/17/2017 5/17/2017 5/16/2017 5/16/2017 5/10/2017 5/8/2017 5/2/2017	5/18/2017 5/17/2017 5/17/2017 5/17/2017 5/11/2017 5/10/2017 5/8/2017 5/2/2017 5/2/2017	Jennifer Matis; Shelley K. Finlayson Jennifer Matis Jennifer Matis; Seth Jaffe; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Jennifer Matis; Shelley K. Finlayson Seth Jaffe; Shelley K. Finlayson	Ethics Pledge (E.O. 13770); Ethics Program Administration; Other; Walvers (208 b(1) and (3)) 278s 208; 278s Ethics Pledge (E.O. 13770); Gifts from Outside Sources Ethics Agreements Standards of Conduct Other Ethics Pledge (E.O. 13770); Misuse of Position Walvers (208 b(1) and (3)) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 1370); Impartiality; Walvers (208 b(1) and (3)) Supplemental Agency Regulation Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770) Ethics Pledge (E.O. 13490); Ethics Pledge (E.O. 13770)

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		CD request from									
12208	Resolved	Congressional committee	Congress		0-1 hour	Ian Nicholson	Nicholson, Ian (Finance)	4/28/2017	4/28/2017	Jennifer Matis	CDs
12123	Resolved	Congressional Inquiry	Congress		0-1 hour	Ian Nicholson	(b)(6)	4/19/2017	4/20/2017	Jennifer Matis	
											278s; Conflicting Financial Interests;
											Enforcement; Ethics
											Program Administration;
		Questions regarding								Ch allan M	Standards of Conduct -
12065	Resolved	potential OGE reauthorization	Congress		1-4 hours	Kata Sybenga		4/4/2017	4/4/2017	Shelley K. Finlayson	Other; STOCK Act; Training
		Financial disclosure requirements and									
		timelines for White								Shelley K.	278s; Conflicting
12064	Resolved	House filers	Congress		1-4 hours	Krista Boyd		3/16/2017	3/16/2017	Finlayson	Financial Interests
		Status of special advisors								Shelley K.	
12062	Resolved	to the President	Congress		1-4 hours	Brandon Reavis		3/13/2017	3/13/2017	Finlayson	Other
											278s; Conflicting
											Financial Interests; Enforcement; Ethics
		Questions regarding				Multiple Senate				Shallov V	Pledge (E.O. 13770); Ethics Program
12061	Resolved	Questions regarding White House ethics	Congress		1-4 hours	staff		3/8/2017	3/8/2017	Shelley K. Finlayson	Administration
12055	Resolved	Congressional Request for a CD	Congress		0-1 hour	Ian Nicholson	(b)(6)	4/12/2017	4/14/2017	Jennifer Matis	201 (U.S.C.) CDs
12001	Resolved	Congressional Inquiry	Congress		1-4 hours	Ian Nicholson	(b)(6)	4/4/2017	4/5/2017	Jennifer Matis	Ethics Agreements
11977	Resolved	Congressional Inquiry	Congress		0-1 hour	Jarrett Freedman		4/4/2017	4/4/2017	Diana Veilleux	Other
11948	Resolved	Questions concerning the scope of recusals	Congress		1-4 hours	Beth Stein		4/3/2017	4/3/2017	Seth Jaffe	208 278s Impartiality
		Congressional Inquiry								K-1 B	
11932	Resolved	from Juliana Herman with Senator Bennett	Congress		0-1 hour	Juliana Herman		4/3/2017	4/3/2017	Kelsey D. Phipps	278s
11030	Resolved	Congressional Inquiry	Congress		1-4 hours	Ian Nicholson		3/30/2017	3/31/2017	Jennifer Matic	Ethics Agreements
11874	Resolved	Congressional Inquiry	Congress		0-1 hour	Donald Sherman	(b)(6)	3/27/2017	3/27/2017	Diana Veilleux	Other
										Diana	
11842	Resolved	Congressional Inquiry	Congress		1-4 hours	Jack Thorlin		3/24/2017	3/24/2017	Veilleux; Jennifer Matis	Other
		Application of "lobbying contact" under sec 1 para									
		1 and para 3 of E.O.									Ethics Pledge (E.O.
11808	Resolved	13770	Congress	(b)(5	0-1 hour	William Castle	(b)(6)	3/22/2017	3/22/2017	Seth Jaffe	13770)
		278 financial reporting									
		questions concerning spousal income and				Josh Flynn-					
11789	Resolved	campaign contributions	Congress		1-4 hours	Brown		3/21/2017	3/21/2017	Seth Jaffe	278s SGE
											202; Conflicting
											Financial Interests; Ethics Agreements;
		Questions concerning									Ethics Pledge (E.O.
		ethics rules that apply to "beach head" team									13770); Outside Activities; Standards
11773	Resolved	members	Congress		0-1 hour	Carly Rush		3/20/2017	3/20/2017	Seth Jaffe	of Conduct - Other
		Congressional Inquiry from Senator Bennett's								Kelsey D.	
11745	Resolved	office	Congress		0-1 hour	Juliana		3/16/2017	3/16/2017		450s
										Diana	
										Veilleux; Jennifer	
		Congressional Request						. / . /		Matis; Shelley	
11731	Resolved	for Technical Assistance Congressional Inquiry	Congress		4-8 hours	Ben Schwartz		3/8/2017	3/15/2017	K. Finlayson	Other
1170	Possible 4	Requesting OGE Form	Congress		0.15	Zach D'Amico		2/12/201-	2/42/204=	Diana Va''	2796
11/01	Resolved	278s Question about trust in	Congress		0-1 hour	Mary Beth		3/13/2017		Diana Veilleux Elizabeth D.	2/05
11697	Resolved	ethics agreement Congressional Inquiry	Congress		1-4 hours	Schultz		3/13/2017	3/13/2017	Horton	Trusts
11679	Resolved	Kellyanne Conway	Congress		0-1 hour	Capell Langham		3/9/2017	3/9/2017	Diana Veilleux	Other
11678	Resolved	Congressional Inquiry	Congress		0-1 hour	Corey Jacobson		3/9/2017	3/9/2017	Diana Veilleux	Standards of Conduct - Other
		Bound copy of	-								
11630	Resolved	Compilation of Federal Ethics Laws	Congress		0-1 hour	Dean Thompson	(b)(6)	3/7/2017	3/7/2017	Elizabeth D. Horton	Other
		Scope of new Executive								Shelley K.	Ethics Pledge (E.O.
11607	Resolved	Order on Ethics	Congress		1-4 hours	Bill Castle		3/1/2017	3/2/2017	Finlayson	13770)
		Is OGE an independent									
		agency for regulatory				L				Shelley K.	
11605	Resolved	clearance purposes?	Congress		0-1 hour	Krista Boyd		3/1/2017	3/1/2017	Finlayson	Other
		Potential misuse of								Challas "	
11603	Resolved	position/endorsement by Counsel to the President	Congress		1-4 hours	Cory Jacobson		3/1/2017	3/1/2017	Shelley K. Finlayson	Misuse of Position
		Misuse of position/endorsement by									
		Counselor to the								Shelley K.	
	Resolved	President	Congress		0-1 hour	Krista Boyd		2/28/2017	2/28/2017	,	Misuse of Position

											278s; Ethics
11576	Resolved	Congressional Inquiry Questions about	Congress			1-4 hours	Ian Nicholson	3/1/2	3/1/2017	Jennifer Matis Elizabeth D.	Agreements
11551	Resolved	transition team and "sherpas"	Congress			0-1 hour	Mary Beth Schultz	(b)(6) 2/28/2	3/1/2017	Horton; Seth Jaffe	Other
11331	RESOIVE	Questions about filing requirements for acting	congress			0-111001	Schutz	272072	3/1/2017		1353; 278s; Ethics
11522	Resolved	officials, travel reports and contracts	Congress			1-4 hours	Michal Friedhoff	2/27/2	2/28/2017	Elizabeth D. Horton	Program Administration
11519	Resolved	FDA Program Review Status	Congress			0-1 hour	Alan Slobodine	(b)(6) 2/28/2	2/28/2017	Diana Veilleux	Other
11481	Resolved	Briefing about nominee process	Congress			0-1 hour	Jorge Rueda	(D)(G) 12/5/2	016 12/19/2016	Elizabeth D. Horton	278s
11434	Resolved	Congressional Inquiry	Congress			0-1 hour	Michael Perkins	2/21/2	017 2/21/2017	Jennifer Matis	Other
11430	Resolved	Congressional Inquiry	Congress			0-1 hour	Dario Camacho	2/17/2	017 2/17/2017	Jennifer Matis	20
	Resolved	Congressional Inquiry	Congress			0-1 hour	Mary Beth Schultz	2/17/2		Jennifer Matis	
		Questions about posting of financial disclosure	55.9.555					-,-,-		Elizabeth D.	
11414	Resolved	reports Request for Compilation	Congress			1-4 hours	Krista Boyd	2/16/2	2/16/2017		278s; Website Ethics Program
11400	Resolved	Book	Congress			0-1 hour	Tamar Nedzar	2/16/2	2/16/2017	Dowell	Administration
										Jennifer Matis; Seth	
11396	Resolved	Congressional Inquiry	Congress		(b)(5)	1-4 hours	Carly Rush	2/9/2	2/9/2017	Jaffe	208 Impartiality
										Jennifer Matis; Patrick	Misuse of Position;
11395	Resolved	Congressional Inquiry	Congress			1-4 hours	Susanne Grooms	2/9/2	2/9/2017	Shepherd Rachel K.	Other
11380	Resolved	18 USC § 207(k)	Congress			0-1 hour	Jacob Straus	2/15/2	017 2/15/2017	Dowell; Seth Jaffe	20
		Congressional Inquiry									
		from Roselyn Cohen on the House Homeland								Kelsey D.	
11328	Resolved	Security Committee	Congress			0-1 hour	Roselyn Cohen	2/13/2	2/13/2017		Other
		Congressional Inquiry from Joe Gaeta in Sen.								Kelsey D.	
11273	Resolved	Sheldon Whitehouse's office	Congress			0-1 hour	Joe Gaeta	2/9/2	2/9/2017	Phipps; Seth Jaffe	Conflicting Financial Interests
		STOCK Act posting of public financial disclosure								Shelley K.	
	Resolved	reports Comparative transition	Congress			0-1 hour More than 8	Jacob Straus	(b)(6) 2/7/2	2/7/2017	Finlayson Shelley K.	278s STOCK Act
11224	Resolved	data	Congress			hours	Jacob Straus	(b)(6) 2/2/2	2/7/2017	Finlayson Diana	278s
		Question about Ethics								Veilleux; Elizabeth D.	Ethics Pledge (E.O.
11156	Resolved	Pledge	Congress			1-4 hours	Donald Sherman	2/2/2	2/7/2017		13770)
11151	Resolved	Congressional Inquiry	Congress			0-1 hour	John Ryan	2/1/2	2/1/2017	Jennifer Matis	278s
11137	Resolved	Questions About Tweets	Congress	(b)(5)		0-1 hour	Mike Eigers	11/30/2	11/30/2016	Diana Veilleux	Other
11136	Resolved	Certificates of Divestiture	Congress		(b)(5)	0-1 hour	Megan Ladwig	1/12/2	1/12/2017	Diana Veilleux	CDs
11135	Resolved	Congressional Inquiry	Congress	(b)(5)		0-1 hour	Brian Conlan	11/30/2	11/30/2016	Diana Veilleux	Other
		Congressional Inquiry								Elizabeth D. Horton;	
11103	Resolved	from Micole Friedhoff with Senator Markey	Congress			0-1 hour	Micole Friedhoff	1/31/2	1/31/2017	Kelsey D. Phipps	Other
11098	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson	1/30/2	1/31/2017	Jennifer Matis	278s
										Jennifer Matis; Seth	
11035	Resolved	Congressional Inquiry	Congress			1-4 hours	Carly Rush	1/23/2	1/23/2017		207; 208; Impartiality
11034	Resolved	Congressional Inquiry	Congress			0-1 hour	Ian Nicholson	1/23/2	1/23/2017	Jennifer Matis Shelley K.	278s; E-Filing Ethics Program
11003	Resolved	OGE oversight	Congress			0-1 hour	Margaret Daum	1/19/2	1/24/2017		Administration Ethics Program
11002	Resolved	Oversight meeting	Congress			0-1 hour	Jon Skladany	1/18/2	1/18/2017		Administration
		Oversight of OGE for					Jennifer Heminway/Jon				
11001	Resolved	reauthorization/its public communications	Congress			0-1 hour	Skladany Krista Boyd	1/15/2	1/15/2017	Shelley K. Finlayson	Ethics Program Administration
		Oversight of OGE's public			(b)(5)		1			Shelley K.	Ethics Program
10998	Resolved	communications	Congress			0-1 hour	Krista Boyd	1/13/2	1/13/2017	Finlayson	Administration Conflicting Financial
		Question regarding OGE's					1			Shelley K.	Interests; Ethics Program
10996	Resolved	activities Nomination process and	Congress			0-1 hour	Krista Boyd Perry	1/12/2	1/12/2017		Administration 278s; Conflicting
10995	Resolved	OGE functions	Congress			0-1 hour	Applebaum	12/16/2	12/16/2016		Financial Interests
10994	Resolved	OGE's social media	Congress			1-4 hours	Marybeth Nassif	1/18/2	1/19/2017	Finlayson	Other
10993	Resolved	Process for amending a nominee 278 report	Congress			1-4 hours	Anna Laitin	1/12/2	1/12/2017	Shelley K. Finlayson	278s
10991	Resolved	Incoming Administration and Ethics Pledge	Congress			0-1 hour	Mary Renesis	1/10/2	017 1/10/2017	Shelley K. Finlavson	Ethics Pledge (E.O. 13490)
_5551		cuico i ieuge	a,			3 ± 110u1	ory nettests	1/10/2	2,10,2017	Shelley K.	278s; Conflicting
10990	Resolved	Nominations process	Congress			1-4 hours	Nick Bell	1/10/2	1/10/2017		Financial Interests; Ethics Agreements

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10989	Resolved	Request for DAEO list	Congress		0-1 hour	Jim Secreto		12/18/2016	12/19/2016	Shelley K. Finlayson	Website
		Questions regarding incoming Administrations									
		potential conflicts of								Shelley K.	Conflicting Financial
10988	Resolved	interest	Congress		0-1 hour	Jim Secreto		11/21/2016	11/23/2016	Shelley K.	Interests Nepotism Conflicting Financial
10985	Resolved	OGE social media	Congress		0-1 hour	Krista Boyd		11/30/2016	11/30/2016		Interests
10984	Resolved	OGE social media	Congress		0-1 hour	Dale Cabaniss		11/30/2016	11/30/2016	Shelley K. Finlayson	Conflicting Financial Interests
10947	Deschood	Question about nominee	6		0.1 have	Vardus Minton		1/18/2017	1/23/2017	Elizabeth D. Horton	278s
10947	Resolved	report Question about nominee	Congress		0-1 hour	Kaylyn Minton		1/16/2017	1/23/201/	Elizabeth D.	2785
10907	Resolved	report	Congress		0-1 hour	Sean Moore		1/18/2017	1/18/2017	Horton Jennifer	278s
										Matis; Seth	
10796	Resolved	Congressional Inquiry	Congress		1-4 hours	Katie Thomas		1/12/2017	1/12/2017	Jaffe Jennifer	Ethics Agreements
										Matis; Seth	
10775	Resolved	Congressional Inquiry	Congress		1-4 hours	Ian Nicholson		1/12/2017	1/12/2017	Jaffe	Ethics Agreements
10774	Resolved	Congressional Inquiry	Congress		0-1 hour	Danita Murray		1/12/2017	1/12/2017	Jennifer Matis	278s
10773	Resolved	Information on appropriations	Congress		0-1 hour	Angela Ohm		1/11/2017	1/12/2017	Shelley K. Finlayson	Appropriations
10773		Congressional Inquiry	congress		0 1 11001	/ ingela Ollili		1/11/201/	1/12/201/		украгориалия
10769	Resolved	from Micol Friedhoff with Senator Markey	Congress		0-1 hour	Micol Friedhoff		1/12/2017	1/12/2017	Kelsey D. Phinns	Other
		·	8					-,,			
		Request for information on nominee ethics review								Shelley K.	
10692		process	Congress		0-1 hour	Marybeth Nassif		1/9/2017	1/9/2017	Finlayson	278s
10689	Resolved	Congressional inquiry	Congress		0-1 hour			1/9/2017	1/9/2017	Jennifer Matis	278s; Ethics Agreements
10003			congress		0-111001			1/5/2017	1/5/2017		278s; Conflicting
		Briefing of House Judiciary Committee Staff				Joseph				Diana Veilleux; Seth	Financial Interests; Ethics Agreements;
10683	Resolved	(minority)	Congress		1-4 hours	Ehrenkrantz	(b)(6)	1/6/2017	1/6/2017		Outside Activities
		502 authorizations and									208; Impartiality; Waivers (208 b(1) and
10682	Resolved	208 waivers	Congress		0-1 hour	Jacob Straus	(b)(6)	1/6/2017	1/6/2017	Seth Jaffe	(3))
10676	Resolved	Status of Ross paperwork	Congress		0-1 hour	Brad Torpey		1/5/2017	1/5/2017	Heather A.	Other
10070		Status update on OMB	Congress		0-111001	ыай тогреу				Heather A.	Other
10675	Resolved	director Follow-up on Gen. Kelly	Congress		0-1 hour	George Everly		1/5/2017	1/5/2017	Jones Heather A.	Other
10674	Resolved	Paperwork	Congress		0-1 hour	Anna Laitan		1/5/2017	1/5/2017	Jones	Other
10673		Provide Status Update on Gen. Kelly	Congress		0-1 hour	Anna Laitan		1/5/2017	1/5/2017	Heather A.	Other
10073		Question re status of	Congress	4245		Aillia Laitaii		1/3/2017	1/3/2017	Jones	Other
10672	Resolved	reports to HELP Committee	Congress	(b)(5)	0-1 hour	Carly Rush		1/5/2017	1/5/2017	Heather A.	Other
10072	Resolveu	Committee	Congress		0-111001	Carry Rusii		1/3/2017	1/3/2017	Jones	Other
		Distinction between "particular matter" and									
		"Particular matter									
10670		involving specific parties" Majority Staff, Senat	Congress		0-1 hour	Krista Boyd Gabrielle		1/5/2017	1/5/2017	Seth Jaffe Heather A.	207 208 Impartiality
10649		HSGAC	Congress		0-1 hour	D'adamo		1/3/2017	1/3/2017		Other
		Question concerning 5									
		USC § 501(a) - Outside									Other; Outside
10639	Resolved	earned income restriction	Congress		0-1 hour	Phillip Kibbe		1/4/2017	1/4/2017	Seth Jaffe	Activities
										Heather A.	
10576	Resolved	Congressional Inquiry	Congress		0-1 hour	Carly Rush		12/27/2016	12/27/2016	Jones; Kelsey D. Phinns	Other
100/0		Congressional Inquiry			J I HOUI	curry musii		12,21,2010	12,21,2010		
		from Peter Hyun with Senator Feinstein on								Jennifer Matis; Kelsey	
		Senate Judiciary								D. Phipps;	
10575		Committee Congressional inquiry re	Congress		1-4 hours	Peter Hyun	(b)(6)	12/21/2016	2/3/2017	Seth Jaffe	Other
		OGE's policy concering									
10517		divestiture Financial Disclosure Time	Congress		1-4 hours	John Coleman Jacob Straus, Ph.	(b)(6)	12/19/2016	12/20/2016	Seth Jaffe	208
10501		Periods	Congress		0-1 hour	D	(b)(6)	12/15/2016	12/15/2016	Seth Jaffe	278s
		Question about guidance									
		on use of nonpublic									
10426		information pursuant to STOCK Act Sec. 9(a)	Congress		0-1 hour	Nick Semanko		12/13/2016	12/13/2016	Elizabeth D. Horton	Misuse of Position; STOCK Act
			J					,	, ,,====		
10403		HOGR Chairman request for meeting with Director	Congress		1-4 hours	Jennifer Hemingway		12/3/2016	12/9/2016	Shelley K. Finlayson	208; 278s; Conflicting Financial Interests
						J . ,		, , , , , , ,	, , , , , , ,		
10402		Request for information on conflicts of interest	Congress		1-4 hours	K. Boyd		12/9/2016	12/9/2016	Shelley K. Finlayson	208; 278s; Conflicting Financial Interests
_5-02		Status of incoming						,5,2010	,5,2010		merests
		administration's work									
		with OGF on PAS				I		1		1	i
		with OGE on PAS nominee FD									
10401		nominee FD review/Presidential	Congress		1-4 hours	Kapil Longani		12/8/2016	12/9/2016	Shelley K. Finlavson	278s; Conflicting Financial Interests
10401		nominee FD	Congress		1-4 hours	Kapil Longani		12/8/2016	12/9/2016		Financial Interests 208; Conflicting
10401		nominee FD review/Presidential	Congress		1-4 hours	Kapil Longani		12/8/2016	12/9/2016		Financial Interests 208; Conflicting Financial Interests;
	Resolved	nominee FD review/Presidential	Congress		1-4 hours	Kapil Longani Sean Moore			12/9/2016	Finlayson Elizabeth D.	Financial Interests 208; Conflicting

		Additional guidance on				1					Rachel K.	
10370	Resolved	207(b)	Congress			0-1 hour	Tonia Smith	(b)(6)	12/8/2016	12/8/2016	Dowell Sandra S.	207 278s; Ethics
10251	Resolved	Nominee process	Congress			0-1 hour	Mary Raneses		11/30/2016	11/30/2016	Mabry	Agreements; Other 278s; Ethics
10177	Resolved	Nominee ethics process	Congress			0-1 hour			11/22/2016	11/22/2016	Shelley K. Finlayson	Agreements
10150	Resolved	OGE Summit (2017)	Congress			0-1 hour			11/18/2016	11/18/2016	Suzanne L. Meyer	Training
			congress								Shelley K.	
10136	Resolved	Nepotism Employee status of	Congress			0-1 hour			11/17/2016	11/17/2016	Finlayson	Nepotism
		Presidential transition										203; 205; 207;
10124	Resolved	team members Presidential ethics	Congress			0-1 hour	Tanya Smith		11/16/2016	11/16/2016	Seth Jaffe	Outside Activities
40000	Decelerate	requirements and blind	6			4.45			44 /44 /2045	44/44/2046	Shelley K.	208 278s Trusts
10090	Resolved	trusts	Congress			1-4 hours	Juan Lopez -		11/14/2016	11/14/2016	Finiayson	208 278S Trusts
		Briefing for foreign official on presidential					Staffer for Congressman				Elizabeth D.	
9877	Resolved	election and ethics	Congress			0-1 hour	Costa		10/7/2016	10/12/2016		Other
9837	Resolved	Standards of Ethical Conduct	Congress			1-4 hours	Brian Oshea		10/7/2016	10/11/2016	Kehli Cage	Standards of Conduct - Other
							Jennifer					
9630	Resolved	5 USC §§§ 101-105 Financial Disclosure and	Congress			0-1 hour More than 8	Barbland		9/8/2016	9/8/2016	Seth Jaffe Brandon L.	278s; STOCK Act
9220	Resolved	Regulations	Congress			hours	Kathy Silbaugh	(b)(6)	7/7/2016	9/1/2016	Bunderson	278s
		Provide information to					Anthony					
8992	Resolved	GAO re SGE day counting	Congress			0-1 hour	Patterson		6/1/2016	6/1/2016	Seth Jaffe	SGE
		Foreign Gifts and Decorations Act- Private									Christopher J.	
8440	Resolved	Capacity Emoluments Clause	Congress	1		0-1 hour	Tonia Smith Joshua Flynn-	(b)(6)	3/23/2016	3/23/2016	Swartz Shelley K.	Foreign Gifts
8301	Resolved	question	Congress	1		0-1 hour	Brown	(b)(6)	2/25/2016	2/25/2016	Finlayson	Other
		GAO follow up Re SGE's and public financial									Seth Jaffe; Shelley K.	
8147	Resolved	disclosure	Congress	 		0-1 hour	Jessica Lewis		2/4/2016	2/4/2016		278s SGE
		Potential impartiality issues with a former										
8054	Resolved	employer SGE hiring staff out of	Congress			1-4 hours	Caitlin Warner Josh Flynn-		1/21/2016	1/21/2016	Seth Jaffe	207; 208; Impartiality
7822	Resolved	own pocket	Congress			0-1 hour	Brown	(b)(6)	12/8/2015	12/9/2015		Appropriations; SGE
7751	Resolved	Pre-nomination information	Congress			0-1 hour	David Brewer		10/30/2015	11/2/2015	Shelley K. Finlayson	278s
		Pre-nomination									Shelley K.	
7750	Resolved	information Financial disclousre	Congress			4-8 hours	David Brewer		10/30/2015	11/30/2015	Finlayson	278s
		questions concering Uber										
7744	Resolved	and Airbnb as outside activities	Congress		(1.)(5)	0-1 hour	Tonia Smith	(b)(6)	11/23/2015	11/24/2015	Seth Jaffe	278s; Outside Activities
7709	Resolved	Question on Congressional Ethics	Congress		(b)(5)	0-1 hour	DH		11/19/2015	11/10/2015	Brian J. Easley	Other
7703	Resolveu	Congressional Ethics	Congress			0-111001	DII		11/15/2013		Rachel K.	Other
7684	Resolved	FGDA - Scholarships Agency Designee under	Congress			0-1 hour	Tonia Smith	(b)(6)	11/16/2015	11/16/2015	Dowell	Foreign Gifts
		2638.201 and 5 CFR										
7591	Resolved	2635.502	Congress			0-1 hour	Mary Rich		10/30/2015	10/30/2015	Seth Jaffe	Impartiality Other
75.61	Dasahaad	HOGR oversight	C			More than 8	Jennifer		10/26/2015	10/26/2015	Cath laffa	Other
	Resolved	reauthorization briefing HOGR majority staff	Congress			hours	Hemingway HOGR majority		10/26/2015	10/26/2015	Setti Jalle	Other
7537	Resolved	request for SGE docs HOGR Request for SGE	Congress			0-1 hour	staff		10/21/2015	10/21/2015	Seth Jaffe	SGE
7536	Resolved	docs	Congress			0-1 hour	Krista Boyd		10/21/2015	10/20/2015	Seth Jaffe	SGE
7535	Resolved	Senate Judiciary Staff Briefing	Congress			More than 8 hours	Flynn-Brown, Josh	(b)(6)	10/20/2015	10/20/2015	Seth Jaffe	Outside Activities; SGE
		Document request from				More than 8	Flynn-Brown,					
7534	Resolved	Senate Staff	Congress			More than 8 hours	Josh (Judiciary- Rep)	(b)(6)	10/9/2015	10/21/2015	Seth Jaffe	Other
Ī		Question about OGE training Congressional										
7456	Resolved	Staff	Congress			0-1 hour	C R		10/7/2015			Other; Training
7290	Resolved	Question on PTR reports	Congress			0-1 hour	Josh		9/14/2015		Barbara A. Mullen-Roth	278s
									. ,			
		Senate Committee Staff Inquiry about 278									Barbara A.	
7267	Resolved	reporting requirements Outside Activity Approval	Congress			0-1 hour	Josh Josh Flynn-		9/8/2015		Mullen-Roth	278s
7234	Resolved	Forms Activity Approval	Congress			0-1 hour	Brown	(b)(6)	9/1/2015	9/1/2015	Heidi Fischer	Outside Activities
7233	Resolved	Access to 278	Congress			0-1 hour	Josh Flynn- Brown	(b)(6)	9/1/2015	9/1/2015	Heidi Fischer	278s
		DAEO List for Department					Josh Flynn-					
7183	Resolved	of State	Congress	1		0-1 hour	Brown	(b)(6)	8/27/2015	8/27/2015	Heidi Fischer Vincent J.	Other Ethics Program
7178	Resolved	Questions about DAEOs. OGE's Role in "Vetting"	Congress	1		0-1 hour	Josh		8/27/2015	8/27/2015		Administration
		Presidential										
ļ		Appointments to	Congress			1-4 hours	Jacob Straus	(b)(6)	7/16/2015	7/22/2015	Heidi Fischer	278s; Other; SGE
6060	Resolved	Advisory Committees	CONSICOS	1		2 4 HOUIS				,,22,2015	ciui risullel	
	Resolved	Advisory Committees						(1-) (2)				
	Resolved Resolved	Program Review	Congress			0-1 hour	Alan Slobodin	(b)(6)	7/10/2015	7/10/2015	Diana Veilleux	Website
6876			Congress Congress			0-1 hour 0-1 hour	Alan Slobodin	(0)(0)	7/10/2015		Diana Veilleux Jennifer Matis	Other
6876	Resolved	Program Review Question from Senator's					Alan Slobodin	(0)(0)				
6876 6826	Resolved	Program Review Question from Senator's staff counsel					Alan Slobodin Luke Rosiak	(0)(0)		7/2/2015 6/8/2015		Other 278s; IPA

			T			1	ı					
		Inquiry re 450s from										
6482	Resolved		Congress			1-4 hours			5/27/2015	5/27/2015	Jennifer Matis	450s
		Where should employees										
6470	Resolved	report misconduct?	Congress			0-1 hour	Greg Proseus		5/27/2015	5/27/2015	Heidi Fischer	Other
												Impartiality; Misuse of
C204	December 4	Ethics Statutes and				0.4 h	D'		4/20/2045	4/20/2045	nation et al.	Position; Standards of
6204	Resolved	Regulations	Congress			0-1 hour	Diana Bergwin	(D)(b)	4/20/2015	4/20/2015	Heidi Fischer	Conduct - Other
6103	Decelor	Release of public financial	C			0.1 have	Patrick		4/21/2015	4/21/2015	Sandra S.	2784
0193	Resolved	disclosure reports Question concering	Congress			0-1 hour	Mccormick Homeland		4/21/2015	4/21/2015	IVIADIY	278s
6184	Resolved	impartiality issues and misue of position	Congress			1-4 hours	Security Committee		4/21/2015	4/21/2015	Sath Jaffa	Impartiality; Misuse of Position
0101	nesorvea	Technical Assistance on	congress			1 4 110013	Committee		1/21/2015	4/21/2015	Jean Jane	i osition
		draft legislation - Members of Congress Tax										
		Accountability Act of					Jennifer				Rachel K.	
5890	Resolved	2015	Congress			4-8 hours	Hemingway	(b)(6)	3/16/2015	3/19/2015	Dowell	278s
		December 1 - 1 - 1 - 1 - 1									Shelley K.	
		Request for Technical Assistance- Post-									Finlayson; Seth Jaffe;	
		Employment and Anti-				Marathan O					Christopher J.	207, 200,
5889	Resolved	Revolving Door Legislation	Congress			More than 8 hours	Brian Conlan	(b)(6)	3/13/2015	4/1/2015	Swartz; David J. Apol	207; 209; Procurement Integrity
											Seth Jaffe; Shelley K.	
		Technical Assistance to									Finlayson;	207; Procurement
5884	Resolved	CRS re Post-Government Employment Advice	Congress			0-1 hour	Jacob Straus	(b)(6)	3/17/2015	3/17/2015	Kimberley H. Kanlan	Integrity; Seeking Other Employment
-									0,00,000	0,21,2020		
5661	Resolved	Release of public financial disclosure reports	Congress			0-1 hour	Patrick McCormick III	(b)(6)	2/5/2015	2/6/2015	Deborah J. Bortot	278s
		Processing fines for failure to file a financial									Barbara A.	
5473	Resolved	disclosure report	Congress			0-1 hour	Tonia Smith	(b)(6)	1/26/2015	1/26/2015	Mullen-Roth	Enforcement
		Financial Disclosure Reporting of Farm									Deborah J.	
5373	Resolved	Subsidies Outside Earned Income	Congress			1-4 hours	Jacob Straus Tremayne	(b)(6)	1/14/2015	1/15/2015	Bortot Shelley K.	278s
5266	Resolved	Limit for 2015	Congress			0-1 hour	Bunaugh	(b)(6)	1/5/2015	1/5/2015	Finlayson	Outside Activities
5168	Resolved	203 - Timing of Compensation	Congress			1-4 hours	Karena Dees	(b)(6)	12/16/2014	12/15/2014	Rachel K. Dowell	203
		CRS inquiry re Byrd									Shelley K.	
4803	Resolved	Amendment	Congress		(b)(5)	0-1 hour	Jacob Straus		10/27/2014	10/28/2014	Finlayson	Contractors; Other Gifts from Outside
4757	Resolved	Gift of Free Attendence	Congress			0-1 hour	Frances Diaz	(b)(6)	10/14/2014	10/15/2014	Heidi Fischer Rachel K.	Sources
4366	Resolved	Summit Question	Congress			0-1 hour	Tremayne Bunaugh	(b)(6)	8/26/2014	8/27/2014		Training
												Conflicting Financial
4320	Resolved	Congressional call	Congress			0-1 hour	Ken Cummings		8/19/2014	8/20/2014	Heidi Fischer	Interests Other
		Request for Information										
4027	Resolved	Re OGE Training Regs	Congress			0-1 hour	Brian Daner		7/9/2014	7/9/2014	Diana Veilleux	Training
		Call from Senator Kristin										
4026	Resolved	Gillibrand's Office	Congress			0-1 hour			7/11/2014	2/11/2015	Diana Veilleux	278s
		Call from Senator Kristin										
4025	Resolved	Gillibrand's Office Senate Committee on	Congress			0-1 hour			7/11/2014	7/11/2014	Diana Veilleux Christine	278s
3876	Resolved	Armed Services	Congress			0-1 hour	Steve Barney	(b)(6)	6/23/2014	6/24/2014	Conyers	278s
3506	Resolved	STOCK Act	Congress			0-1 hour	Susan Jensen	(b)(6)	5/12/2014	5/13/2014	Heidi Fischer	STOCK Act
3300	nesorved		congress			0 1 11001	Susuriscriscri	City	3/12/2014	3/13/2014	riciarrischer	
3485	Resolved	Question re application of ethics rules to ALJs	Congress			0-1 hour	Jared Cole	(b)(6)	5/12/2014	5/12/2014	Seth Jaffe	Other; Supplemental Agency Regulation
3371	Resolved	Reporting distributions from a fixed annuity	Congress	L		0-1 hour	Tonia Smith		4/29/2014	4/29/2014	Rachel K. Dowell	278s
	Resolved	Reporting business assets and liabilities					Tonia Smith	(bVG)	4/3/2014	4/3/2014	Rachel K.	278s
3184	vezoisea		Congress			0-1 hour	roma SIIIIIN	(b)(6)	+/3/2U14	+/3/2014		£103
3024	Resolved	Question on Nominee reporting requirements	Congress			0-1 hour	Jessie Williams		3/10/2014	3/10/2014	Teresa Weakley	278s
3024	csoiveu	A Bill to Amend title 5 of	congress			3-1 Houl	2C33IC AAIIIIGIII2		3/10/2014	3/10/2014		
		the USC to apply the Code of Conduct for US									Seth Jaffe; Shelley K.	Standards of Conduct - Other; Supplemental
2732	Resolved	Judges to ALJ's	Congress			1-4 hours	Lena Chang		1/27/2014	1/27/2014		Agency Regulation
		Reporting threshold for earned income and									Rachel K.	
2608	Resolved	honoraria	Congress			0-1 hour	Tonia Smith	(b)(6)	1/14/2014	1/14/2014		278s
											Dale A.	
											Christopher;	
											Rachel K. Dowell; Seth	
2456	Resolved	GAO Review - Denali Commission	Congress			4-8 hours	Nicolas Sloss	(b)(6)	12/11/2012	12/19/2013	Jaffe; Shelley K. Finlayson	SGE
2430	csoiveu		congress			4-0 HOURS	14100103 31055	(0)(0)	12/11/2013	12/17/2013	i iiilaysUII	33L
2404	Resolved	Use of Government Position and Resources	Congress			1-4 hours	Jackson Eaton	(b)(6)	12/6/2013	12/16/2012	Heidi Fischer	Misuse of Position
04	c.sorveu	. Januari and Neathartes				1 - ilouis	- JUNGOTT EGILOTT	(0)(0)	12/0/2013	12, 10, 2013	1 1301101	

150 Control							<u> </u>						208; 278s;
	2262	Porchad		Congress			0.1 hour	Androw Shown		12/4/2012	12/4/2012	Coth Inffo	Supplemental Agency
2017	2362	Resolved		Congress			0-1 nour	Andrew Snawn		12/4/2013	12/4/2013		Regulation
Processor of Security Securit	2272	Resolved		Congress			1-4 hours			11/20/2013	11/20/2013		STOCK Act E-Filing
Process Company Comp	LL/L	nesowea		congress			1 4110015			11/20/2015	11/20/2015	i iiiaysoii	STOCKTICK ETHING
Characteristic converses Contract Cont												Shelley K.	
Comparison of Register Comparison of Regis	2254	Resolved	Reporting	Congress			1-4 hours			11/15/2013	11/15/2013	Finlayson	278s
Back Committees Back Commi													
242 Second Contract Company													Gifts from Outside
Register for this book Company	2227	Resolved		Congress			0-1 hour	Karena Dees		11/13/2013	11/14/2013	Seth Jaffe	
1-10 Note										, , , , , ,	, , ,		
1908 Record Production Compares D 1 hard	2102	Resolved	COGEL	Congress			0-1 hour	Omar Ashmawy	(b)(6)	10/25/2013	10/28/2013	Pond	Other
1980 Record Production Congress Co													
Section Comparison Compar	4000	B					0.4 h			0/44/2042	0/44/2042		207. 6
Compression of Records Compress Compre	1808	Resolved		Congress			0-1 nour	Lynn Iran		9/11/2013	9/11/2013	Dowell	207 Senior Employee
1-000 1-0000 1-0000 1-0000 1-0000 1-0000 1-0000 1-0000 1-0000 1-0000 1-0000 1-0000 1													
Compressional Regions Compress	1697	Resolved		Congress			1-4 hours	Cherri Branson	(b)(6)	8/20/2013	8/26/2013	Heidi Fischer	450s; SGE
Compressional Regions Compress													
Companies of Newsort Companies Compa													
Compessorial Request													
Secretary Congressional Request Congressional Secretary Congre													
Competitional Request Competitional Request Competition Competitional Request Competitional Request Competitional Reputation Competitional Reputation Competitional Reputation Competitional Reputational Reputa													
Compressional Report Compressional Report Compress Content Com													
Solidary Congress Mars Bank Congress Mars Bank Congress Con					1			1				Douglas L.	Outside Activities;
December Concenting SEE/DUTABLE Congress December Decemb													SGE; Standards of
1,000 Residence Actuations Compress					1		Manathana]					Conduct - Other;
Column Column Congress Co	1508	Resolved		Congress						7/24/2013	8/7/2013		
1325 Resolved Congress O 1 hour Verrain 7/17/200 7/1	1308	csoiveu		Congress	<u>† </u>			Dai1 C1 1350		1/24/2013	0///2013	ciui i istilei	guiation
1332					1			Rebecca Rebecca					
1,100 Resolved Energy Committee Congress D. 1 hour Software Congress D. 1 hour Congress D. 1 h	1325	Resolved		Congress	<u> </u>		0-1 hour	Verreau		7/17/2013	7/17/2013	Salamone	278s
1,000 Recolved Congress C			Assess to December Co.		Ì							Vincer:	
1.46 Recolved Countries Congress 0.1 hour Congress 0.2 hour Congress 0.2 hour Congress 0.3 hour Congress 0.4 line Congress Congress 0.4 line Congress Con	1308	Resolved		Congress			0-1 hour	Keith Chu		7/16/2013	7/17/2013		278c Website
1248 Beschled Congress Co	1300	Nesolved		Congress			0-111001	Keitii Ciid		7/10/2013	7/17/2013		2703 Website
1.56 Recolved Capal Classification Congress 4-8 hours Abstitute provided to Congress 1.4 hours Sophie Bowen 1.2 hours	1248	Resolved		Congress			0-1 hour	Greg Dean		7/8/2013	7/8/2013		278s
Assistance provided to Congression committee in the Recorder of Landson Congress in 1.4 hours Sophie Boven (1.4 hours Sophie B												Rachel K.	
Congress of Congress	1168	Resolved	Equal Classification	Congress			4-8 hours	Alan Slobodin		6/24/2013	7/10/2013	Dowell	278s 450s
Congressional committee Congress Congr			Assistance are sided to										
14 hours Sophie Bowen 1 h hours 1 h h												Christina	
Hill Indusive Regarding Statistics on Willin Mon Christopher Chr	1144	Resolved		Congress			1-4 hours	Sophie Bowen	(b)(6)	6/18/2013	6/20/2013		1353
1051 Resolved Filing									· ·			,	
Congress of Congress													
Congress of Children (Christine Reports for VA 1353 records from VA 1354	1051	Resolved	Filing	Congress		(b)(5)	0-1 hour	Heather Jones		6/19/2013	6/19/2013	Swartz	278s Enforcement
Committee request for Val. 353 records from D-1 hour Sophie Bowen G/18/2013 G/													
March Marc			Congressional Oversight										
Sache Congress C	1												1353: LRM (Legislative
997 Resolved DOI Referral Question Congress O-1 hour Hearther Jones DNU G/14/2013 G/			Committee request for									Christine	1353; LRM (Legislative Referral
Search of Received Search	1034	Resolved	Committee request for VA 1353 records from	Congress			0-1 hour	Sophie Bowen		6/18/2013	6/18/2013	Conyers	Referral Memorandum)
970 Resolved nominee report Congress 1-4 hours Christ Locas 1-4 hours Christ Delage (Fig. 2013) 6/12/2013 6/12/2013 Resolved 1-4 hours 1			Committee request for VA 1353 records from 2010-2012									Conyers Rachel K.	Referral Memorandum) Ethics Program
Second S			Committee request for VA 1353 records from 2010-2012 DOJ Referral Question			-			(6)(6)			Conyers Rachel K. Dowell	Referral Memorandum)
208. Duside	997	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for	Congress		-	0-1 hour	Heather Jones	(b)(6) (b)(6)	6/14/2013	6/14/2013	Conyers Rachel K. Dowell Rachel K.	Referral Memorandum) Ethics Program Administration
Conflict/Outside Congress 1-4 hours Nick Geale	997	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for	Congress		-	0-1 hour	Heather Jones	(p)(g)	6/14/2013	6/14/2013	Conyers Rachel K. Dowell Rachel K. Dowell	Referral Memorandum) Ethics Program Administration
Conflict/Outside Congress 1-4 hours Nick Geale	997	Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report	Congress		-	0-1 hour 1-4 hours	Heather Jones Chris Lucas	(b)(6)	6/14/2013	6/14/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K.	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O.
558 Resolved Activities Congress 1-4 hours Nick Geale 1-4 hours Nick Geale 1-4 hours Schellery K.	997	Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report	Congress		-	0-1 hour 1-4 hours	Heather Jones Chris Lucas	(b)(6) (b)(6)	6/14/2013	6/14/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K.	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490)
643 Resolved FACA Inquiry Congress O-1 hour S/13/2013	997	Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database	Congress		-	0-1 hour 1-4 hours	Heather Jones Chris Lucas	(b)(6) (b)(6)	6/14/2013 6/12/2013	6/14/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K.	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside
Questions Regarding H.R. 1104 and ethics 1	997 970 908	Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside	Congress Congress			0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013	6/14/2013 6/12/2013 6/6/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards
1104 and ethics Implications Congress 1-4 hours Krista Boyd Color S/9/2013 S/10/2013 Heidi Fischer SGE	997 970 908	Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside	Congress Congress		-	0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013	6/14/2013 6/12/2013 6/6/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside
Congress 1-4 hours Krista Boyd (B)(6) S/9/2013 S/10/2013 Heidi Fischer SGE	997 970 908 658	Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities	Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours	Heather Jones Chris Lucas Jacob Strauss	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other
Question Regarding Available Public Financial G14 Resolved Disclosure Reports O-1 hour Brian F. O-1 hour Brian F. O-2785 Gifts between Employees; Gif Outside Source All Nisuse of Position Congress 1-4 hours Nick Geale 1-4 hours Nick Geale Outside Source All Nominee Congress N/A 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 1/24/2013 Shelley K. Finlayson; Finlayson; Christine Finlayson; Finlays	997 970 908 658	Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R.	Congress Congress Congress		-	0-1 hour 1-4 hours 0-1 hour 1-4 hours	Heather Jones Chris Lucas Jacob Strauss	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other
Available Public Financial 614 Resolved Disclosure Reports Congress O-1 hour Brian F. 5/9/2013 6/10/2013 Heldi Fischer 278s Gifts between Employees; Gif Question regarding Question regarding 612 Resolved Misuse of Position Shelley K. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Finlayson;	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics	Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heldl Fischer Shelley K. Finlayson	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE
Available Public Financial 614 Resolved Disclosure Reports Congress O-1 hour Brian F. 5/9/2013 6/10/2013 Heldi Fischer 278s Gifts between Employees; Gif Question regarding Question regarding 612 Resolved Misuse of Position Shelley K. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Finlayson; Sandra S. Mabry; Heldi Shelley K. Finlayson; Sandra S. Finlayson;	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics	Congress Congress Congress Congress Congress		-	0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heldl Fischer Shelley K. Finlayson	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE
Question regarding Question regarding All Resolved Misuse of Position Congress 1-4 hours Nick Geale (D)(6) 5/6/2013 5/14/2013 Heidi Fischer Misuse of Posit Outside Source Misuse of Posit Shelley K. Finlayson; Sandra S. Mabry; Heidi Christopher J. Swartz; Shelley K. Finlayson; Sandra S. Mabry; Heidi Christopher J. Swartz; Shelley K. Finlayson; 1/24/2013 1/24/2013 Fischer Other Christopher J. Swartz; Shelley K. Finlayson; Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson Shelley K. Shelley	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities Activities Activities Questions Regarding H.R. 1104 and ethics implications	Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heldl Fischer Shelley K. Finlayson	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE
Question regarding 612 Resolved Misuse of Position Congress 1-4 hours Nick Geale (O)(6) 5/6/2013 5/14/2013 Heldi Fischer Misuse of Position Shelley K. Finlayson; Sandra S. Mabry; Heidi 1/24/2013 1/24/2013 Fischer Other Christopher J. Swartz; Shelley K. Finlayson; 539 Resolved STOCK Congress N/A 1/24/2013 1/24/2013 Seth Jaffe STOCK Act Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Christopher J. Shelley K. Finlayson; Christine 538 Resolved Financial Disclosure Congress N/A 1/28/2013 1/28/2013 Conyers 278s Shelley K. Finlayson; Christine 537 Resolved STOCK Congress N/A 2/4/2013 2/4/2013 Finlayson STOCK Act; E-Finlayson Shelley K. Finlayson Stock Congress N/A 2/4/2013 2/4/2013 Finlayson Stock Shelley K. Finlayson S	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 2010-2012 Separate Office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heidi Fischer Finlayson Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE
Question regarding 612 Resolved Misuse of Position Congress 1-4 hours Nick Geale (O)(6) 5/6/2013 5/14/2013 Heldi Fischer Misuse of Position Shelley K. Finlayson; Sandra S. Mabry; Heidi 1/24/2013 1/24/2013 Fischer Other Christopher J. Swartz; Shelley K. Finlayson; 539 Resolved STOCK Congress N/A 1/24/2013 1/24/2013 Seth Jaffe STOCK Act Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Christopher J. Shelley K. Finlayson; Christine 538 Resolved Financial Disclosure Congress N/A 1/28/2013 1/28/2013 Conyers 278s Shelley K. Finlayson; Christine 537 Resolved STOCK Congress N/A 2/4/2013 2/4/2013 Finlayson STOCK Act; E-Finlayson Shelley K. Finlayson Stock Congress N/A 2/4/2013 2/4/2013 Finlayson Stock Shelley K. Finlayson S	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 2010-2012 Separate Office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heidi Fischer Finlayson Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE
Question regarding Congress 1-4 hours Nick Geale (I)(E) S/6/2013 S/14/2013 Heidi Fischer Misuse of Position Shelley K. Finlayson; Sandra S. Mabry, Heidi Shelley K. Finlayson; Sandra S. Mabry, Heidi Other	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 2010-2012 Separate Office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heidi Fischer Finlayson Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE SGE
612 Resolved Misuse of Position Congress 1-4 hours Nick Geale 5/6/2013 5/14/2013 Heidi Fischer Misuse of Posit Shelley K. Finlayson; Sandra S. Mabry; Heidi 540 Resolved Nominee Congress N/A 1/24/2013 1/24/2013 1/24/2013 Fischer Other Christopher J. Swartz; Shelley K. Finlayson; Sandra S. Mabry; Heidi 1/24/2013 1/24/2013 1/24/2013 Swartz; Shelley K. Finlayson; Finlayson; Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Christopher J. Swartz; Shelley K. Finlayson; Shelley K. Finlayson; Shelley K. Shelley K. Finlayson; Shelley K. Shelley K. Finlayson; Shelley K. Shelley K. Shelley K. Shelley K. Finlayson; Shelley K. S	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 2010-2012 Separate Office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heidi Fischer Finlayson Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208, Outside Activities; Standards of Conduct - Other SGE 278s Gifts between
Shelley K. Finlayson; Sandra S. Mabry; Heidi	997 970 908 658 643	Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports	Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heidi Fischer Finlayson Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from
Finlayson; Sandra 5. Sandra 6. San	997 970 908 658 643 631	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding	Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Heidi Fischer Shelley K. Finlayson Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208, Outside Activities; Standards of Conduct - Other SGE 278s Gifts between
Sandra S. Mabry; Heidi	997 970 908 658 643 631	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding	Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Heidi Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources;
Mabry; Heldi Tyz4/2013 Mabry; Heldi Tyz4/2013 Tyz4/2014 Tyz4/2015 Tyz4/2015 Tyz4/2016	997 970 908 658 643 631	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding	Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Heldi Fischer Shelley K. Finlayson Heldi Fischer Heldi Fischer Shelley K. Shelley K. Shelley K.	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources;
Stock	997 970 908 658 643 631	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding	Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Heidi Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer Shelley K. Finlayson	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources;
Christopher J. Swartz; Shelley K. Finlayson; Christine Shelley K. Finlayson; Shelley K. Finlayson; Shelley K. Finlayson; Shelley K. Finlayson; Shelley K. Finlayson Shelley K. Fin	997 970 908 658 643 631	Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding	Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Heidi Fischer Shelley K. Finlayson Heidi Fischer Shelley K. Finlayson	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources;
Swartz Shelley K. Shelley	997 970 908 658 643 631 614	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position	Congress Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 6/10/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Heidi Fischer Heidi Fischer Heidi Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
Finlayson; Finlayson; STOCK St	997 970 908 658 643 631 614	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position	Congress Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 6/10/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer Shelley K. Finlayson; Sandra S. Mabny; Heidi Fischer	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
STOCK Congress N/A 1/24/2013 Seth Jaffe STOCK Act	997 970 908 658 643 631 614	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position	Congress Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 6/10/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer Shelley K. Finlayson; Sandra S. Mabry, Heidi Fischer Christopher J. Swartz;	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
Shelley K. Finlayson; Christine S38 Resolved Financial Disclosure Congress N/A 1/28/2013 1/28/2013 Conyers 278s Shelley K. Finlayson S70CK S70	997 970 908 658 643 631 614	Resolved Resolved Resolved Resolved Resolved Resolved Resolved Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position	Congress Congress Congress Congress Congress Congress Congress Congress Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 6/10/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Shelley K. Finlayson Finlayson Christopher J. Swartz; Shelley K. Shelley K. Finlayson; Sandra S.	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
Finlayson; Christine S78 Resolved Financial Disclosure Congress N/A 1/28/2013 1/28/2013 Conyers 278s Shelley K. S78 Shelley K. Shelle	997 970 908 658 643 631 614 612	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Shelley K. Finlayson; Sandra S. Mabry; Heidi Fischer Christopher J. Swartz; Shelley K. Finlayson;	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
Christine Christine Christine 1/28/2013 1/28/2013 1/28/2013 1/28/2013 1/28/2013 Conyers 278s Shelley K. Stock Act; E-Fi Shelley K. Shelley Shelley Shelley Shelley Shelley Shelley Shelley Shelley She	997 970 908 658 643 631 614 612	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Reinlayson Heldi Fischer Heldi Fischer Heldi Fischer Heldi Fischer Heldi Fischer Christopher J. Sandra S. Mabry, Heldi Fischer Christopher J. Shelley K.	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
538 Resolved Financial Disclosure Congress N/A 1/28/2013 1/28/2013 Convers 278s Sheliey K. STOCK Congress N/A 2/4/2013 Finlayson STOCK Act; E-Fi Sheliey K. Sheliey K. Sheliey K. Sheliey K. Sheliey K.	997 970 908 658 643 631 614 612	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Shelley K. Finlayson Sandra S. Mabry, Heidi Fischer Christopher J. Swartz; Finlayson; Sesth Jaffe Shelley K. Finlayson;	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
537 Resolved STOCK Congress N/A 2/4/2013 2/4/2013 Finlayson STOCK Act; E-FI Shelley K. Shelley K. Shelley K. Stock Act; E-FI	997 970 908 658 643 631 614 612	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013 1/24/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Reide Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer Heidi Fischer Heidi Fischer Christopher J. Swartz; Shelley K. Finlayson; Seth Jaffe Shelley K. Finlayson; Christine	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position
Shelley K.	997 970 908 658 643 631 614 612	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities FACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013 1/24/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Dowell Rachel K. Reinel Fischer Heidi Fischer Heidi Fischer Shelley K. Finlayson; Sandra S. Mabry, Heidi Fischer Christopher J. Swartz; Shelley K. Finlayson; Sesth Jaffe Shelley K. Finlayson; Christine Conyers	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208, Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position Other
	997 970 908 658 643 631 614 612 540	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities Activities Activities ACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013 1/24/2013 1/24/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Heidi Fischer Shelley K. Finlayson; Sandra S. Mabry, Heidi Fischer Christopher J. Swartz; Shelley K. Finlayson; Seth Jaffe Shelley K. Finlayson; Christine Conyers	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208; Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position Other
536 Resolved STOCK Congress N/A 2/12/2013 Finlayson STOCK Act; E-Fi	997 970 908 658 643 631 614 612 540	Resolved	Committee request for VA 1353 records from 2010-2012 DOJ Referral Question Senate office request for nominee report Ethics Pledge Database Conflicts/Outside Activities Activities Activities ACA inquiry Questions Regarding H.R. 1104 and ethics implications Question Regarding Available Public Financial Disclosure Reports Question regarding Misuse of Position Nominee	Congress			0-1 hour 1-4 hours 0-1 hour 1-4 hours 0-1 hour 1-4 hours N/A	Heather Jones Chris Lucas Jacob Strauss Nick Geale Krista Boyd Brian F.	(b)(6) (b)(6) (b)(6)	6/14/2013 6/12/2013 6/5/2013 5/14/2013 5/13/2013 5/9/2013 5/9/2013 1/24/2013 1/24/2013	6/14/2013 6/12/2013 6/6/2013 5/14/2013 5/13/2013 5/10/2013 5/10/2013 1/24/2013 1/24/2013	Conyers Rachel K. Dowell Rachel K. Reidi Fischer Shelley K. Finlayson Heidi Fischer Shelley K. Finlayson; Sandra S. Mabry; Heidi Fischer Christopher J. Swartz; Shelley K. Finlayson; Seth Jaffe Shelley K. Finlayson; Seth Jaffe Shelley K. Finlayson; Shelley K. Finlayson; Shelley K. Finlayson;	Referral Memorandum) Ethics Program Administration 278s Ethics Pledge (E.O. 13490) 208, Outside Activities; Standards of Conduct - Other SGE 278s Gifts between Employees; Gifts from Outside Sources; Misuse of Position Other

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534	Resolved	Nominee	Congress			N/A			2/28/2013	2/28/2013	Deborah J. Bortot	278s; Other
												Standards of Conduct -
532	Resolved	Conflicts	Congress			0-1 hour			3/5/2013	3/5/2013	Heidi Fischer	Other
531	Resolved	Conflicts	Congress			N/A			3/5/2013	3/5/2013	Shelley K. Finlayson	Conflicting Financial Interests
			g			.,,			0,0,000			
											Shelley K.	
		Conflicts concerning									Finlayson; Vincent J.	
		special Government									Salamone;	Standards of Conduct -
530	Resolved	employees	Congress			1-4 hours			3/14/2013		Heidi Fischer	Other
520	Resolved	STOCK	Congress			N/A			3/14/2013	3/14/2013	Shelley K.	E-Filing
323	Resolved	STOCK	Congress			N/A			3/14/2013	3/14/2013	Shelley K.	L-Filling
528	Resolved	Conflicts	Congress			N/A			3/18/2013	3/18/2013	Finlayson	Detailees
527	Dasahiad	STOCK	C			N1/A			2/10/2012	3/19/2013	Shelley K.	STOCK A et
527	Resolved	STOCK	Congress			N/A			3/19/2013	3/19/2013	Gilbert	STOCK Act
											Carlson;	
									- / /		George	
526	Resolved	STOCK	Congress			N/A			3/22/2013	3/22/2013	Christopher J.	STOCK Act
											Swartz;	
											Shelley K.	
525	Resolved	STOCK	Congress	\vdash		N/A			3/29/2013	3/29/2013	Finlayson Shelley K.	STOCK Act
											Finlayson;	
											Diana	
											Veilleux;	
524	Resolved	STOCK	Congress			N/A			4/8/2013	4/8/2013	Christopher J. Swartz	STOCK Act
			<u> </u>								Shelley K.	
523	Resolved	STOCK	Congress			N/A			4/8/2013	4/8/2013	Finlayson	STOCK Act E-Filing
											Shelley K.	
											Finlayson;	
522	Resolved	STOCK	Congress	-		N/A			4/8/2013		Diana Veilleux	STOCK Act E-Filing
520	Resolved	STOCK	Congress		(b)(5	N/A			4/9/2013	4/9/2013	Shelley K.	STOCK Act
519	Resolved	STOCK	Congress			N/A			4/11/2013	4/11/2013	Finlayson	STOCK Act; E-Filing
F17	Dasabiad	STOCK	C			N/A			4/15/2013	4/15/2013	Shelley K.	STOCK Act
517	Resolved	STOCK	Congress			N/A			4/15/2015	4/15/2015	Shelley K.	STOCK ACT
515	Resolved	STOCK	Congress			N/A			4/15/2013	4/15/2013		STOCK Act; E-Filing
											Rachel K. Dowell;	
											Shelley K.	
514	Resolved	Post Employment	Congress			N/A			4/15/2013	4/15/2013		Other
											Christopher J.	
											Swartz; Heidi	Other; Standards of
513	Resolved	N/A	Congress			N/A			4/15/2013	4/15/2013	Fischer	Conduct - Other
											Dale A. Christopher;	
											Shelley K.	
511	Resolved	STOCK	Congress			N/A			4/17/2013	4/17/2013		STOCK Act E-Filing
											Challou P	
											Shelley K. Finlayson;	
509	Resolved	STOCK	Congress			N/A			4/22/2013	4/22/2013	Diana Veilleux	STOCK Act; E-Filing
508	Resolved	Conflicts	Congress			N/A			4/22/2013	4/22/2013	Shelley K.	Standards of Conduct - Other
508	resolved	Connicts	Congress			IV/A			4/22/2013	4/22/2013	Deborah J.	Otilel
492	Resolved	Nominee	Congress			N/A			4/24/2013	4/24/2013	Bortot	278s
											Diana Veilleux;	
											Shelley K.	
488	Resolved	Conflicts	Congress			N/A			4/25/2013	4/25/2013		Appropriations
												208; 209; Gifts from
												Outside Sources; Standards of Conduct -
354	Resolved	Conflicts	Congress			0-1 hour	Nick Geale	(b)(6)	4/12/2013	4/16/2013	Heidi Fischer	Other
		Ethics question from										
		House Committee on Oversight and										Ethics Program
338	Resolved	Government Reform	Congress			0-1 hour	Brian Dainer		4/17/2013	4/16/2013	Heidi Fischer	Administration
	-											_

Appeal Tracking No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
FY 17/094	Moss	1/12/17	17/056	Twitter, President COI, GSA lease	No records, referral, full denial	2/2/17	Partially Affirmed, Partially Reversed
FY 17/203	Moss	2/10/17	17/074	Anti-Nepotism Statute Determinations re Trump	No records	3/9/17	Affirmed
FY 17/220	Moss	2/27/17	17/091	Comms re Kushner and I. Trump	Partial grant (b)(6)	3/27/17	Affirmed
FY 17/221	Moss	2/27/17	17/132	Anti-nepotism statutes, comms re Kushner and I . Trump	No records, Partial grant (b)(5), (b)(6)	3/27/17	Affirmed
FY 17/241	Shaw	3/13/17	17/149	Comms re Kushner and/or Blake Roberts	Partial grant (b)(5), (b)(6)	4/12/17	Partially Affirmed, Partially Reversed
FY 17/247	Moss	3/15/17	17/193	AIMS records	Partial grant (b)(5), (b)(6)	4/12/17	Partially Affirmed, Partially Reversed
FY 17/248	Moss	3/16/17	17/192	Conway	Partial grant (b)(6)	4/12/17	Partially Affirmed, Partially Reversed
FY 17/281	Best	4/4/17	17/183	materials re outages, problems, etc on OGE website	Partial grant (b)(5), (b)(6)	4/26/17	Partially Affirmed, Partially Reversed
FY 17/299	Moss	4/24/17	17/229	Documentation submitted by or communications with Bannon	Partial grant (b)(5), (b)(6)	5/18/17	Affirmed
				Communications with Trump/transition team, GSA lease, emoluments			
FY 17/300	Moss	4/24/17	17/131	clause, etc.	No records, partial grant (b)(5), (b)(6)	5/22/17	Partially Affirmed, Partially Reversed
FY 17/315	Greenewald	5/5/17	17/288	opinions/advisory memos re WH or sent to WH since Jan. 20	No records	6/1/17	Affirmed
FY 17/316	Santos Santiago	5/5/17	17/147	Docs re establishment/appointment/functioning of PROMESA	partial grant (b)(5), (b)(6), referral	6/5/17	Affirmed
FY 17/350	Shaw	5/30/17	17/293	CD memo for Kushner	partial grant (b)(4), (b)(6)	6/22/17	Reversed
FY 17/351	Eaglesham	5/25/17	17/303	CD memo for Kushner	partial grant (b)(4), (b)(6)	6/22/17	Reversed
FY 17/412	Shaw	7/12/17	17/346	CD draft/final requests for 25 executive branch officials	Full denial (b)(3), (b)(5)	8/3/17	Affirmed
FY 17/438	Smith	8/2/17	17/285	a copy of the Integrity database	Full denial (b)(3)	8/30/17	Affirmed

Appeal Tracking No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
FY 18/023	Gamez	12/29/2017	FY 18/005	Emails and documents re Trump tweets on NFL players kneeling	Full Denial No Records	1/26/2018	Affirmed
FY 18/032	Shenkman (Alesci)	1/16/2018	FY 18/029	Expedited Processing Request Appeal	Denial	1/26/2018	Reversed
FY 18/082	Koningisor (Protess)	5/17/2018	FY 18/028	CD request materials for Office of Comptroller of Currency nominee	Partial Grant (b)(4), (b)(5), (b)(6)	6/14/2018	Affirmed
FY 18/115	Echols	7/31/2018	FY 18/095	copies of @presssec tweets unrelated to government business	Full Denial No Records	8/22/2018	Affirmed
FY 18/120	Singh	8/23/2018	FY 18/039	Patriot Legal Defense Fund	Partial Grant (b)(5), (b)(6)	9/20/2018	Affirmed

Appeal Tracking No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
FY 19/022	Bogardus	12/17/2018	FY 18/083	Communications re creation of Pruitt's legal defense fund	Full Denial (b)(6) Glomar	2/11/2019	Reversed

Appeal Tracking No.	Appellant	Received In t al Tracking No.	Records Requested	Resu t	Completion Date	Appeal Result
FY 20/011	We smann	11/22/2019 FY 19/065	Reco ds elated to CD ssuance fo WH employee (He ndon)	Pa tal G ant Exempton (b)(3), Pa tal G ant Exempton (b)(4), Pa tal G ant Exempton (b) 5), Pa tal G ant Exempton (b (6)	12/19/2019	Aff med
FY 20/041	Eve son	4/27/2020 FY 20/013	Reco ds ega d ng the 45 A l ance	Pa tal G ant Exempton (b)(5), Pa tal G ant Exempton (b)(6)	5/14/2020	Pa tally Aff med, Pa tally Reve sed
FY 20/066	We smann	7/31/2020 FY 20/029	Kushne CD mate als, notes, etc	Pa tal G ant Exempt on (b)(4), Pa tal G ant Exempt on (b)(5), Pa tal G ant Exempt on (b) 6)	8/26/2020	Pa tally Aff med. Pa tally Reve sed

Appeal No.	Appellant	Received	Initial Tracking No.	Records Requested	Result	Completion Date	Appeal Result
				Records related to communications document request from Congress	Denial (b)(3), partial grant (b)(4, (b)(5),		affirmed in part, reversed in part, records
FY 21/023	Leopold	3/5/2021	FY 20/010	and subsequent response	(b)(6), (b)(7)(A), referral	3/31/2021	referred to another agency

FOIA Number	Last Name	Appeal Number	Appeal Status	Pending at End of FY
FY 15/047	Carollo	FY 15/34	Partially Affirmed, Partially Reversed	<none></none>
FY 15/048	Carollo	FY 15/35	Partially Affirmed, Partially Reversed	<none></none>
FY 15/049	Carollo	FY 15/37	Partially Affirmed, Partially Reversed	<none></none>
FY 15/050	Carollo	FY 15/38	Affirmed	<none></none>
FY 15/058	Carollo	FY 15/41	Partially Affirmed, Partially Reversed	<none></none>
FY 15/059	Carollo	FY 15/42	Partially Affirmed, Partially Reversed	<none></none>
FY 16/009	Carollo	FY 15/59	<none></none>	<none></none>
FY 16/014	Hawley	FY 15/26	Partially Affirmed, Partially Reversed	<none></none>
FY 16/016	Carollo	FY 16/012	Affirmed	<none></none>
FY 16/026	Carollo	FY 16/020	Affirmed	<none></none>